Interviews: 1,000 adults

Dates: July 12-16, 2023

1250 Connecticut Avenue NW, Suite 530 Washington, DC 20036 (202) 234-5570

FINAL

Study #14506b CNBC AAES 2nd Quarter Phone Survey July 2023

Please note: all results are shown as percentages unless otherwise stated.

The margin of error for n=1,000 interviews is  $\pm 3.1$  percentage points.

GENDER. Do you describe yourself as a man, a woman, or some other way?

Male	47
Female	52
Non-binary/self-describe	1

QAGETH. For statistical purposes only and to ensure that we have a representative sample, in what year were you born?

18-24   25-29   30-34   35-39   40-44   45-49   50-54   55-59   60-64   65-69   70-74   75 or older	11 9 8 10 6 7 9 8 8 3 11
75 or older Refused/not sure	3 11 1

Raceth. Again, for statistical purposes only, are you of Hispanic, Latino, or Spanish origin? And to ensure we have a representative sample, what is your race-white, Black or African American, Asian, or something else? (IF 'SOMETHING ELSE,' ASK:) How would you describe your race?

American Indian or Native American	1
Asian or Asian American	2
Black or African American	12
Hispanic	14
Native Hawaiian or Pacific Islander	0
White	65
Another race	3
Not sure/refused	3

QSedu. What is the last grade of school or level of education you completed? As a reminder, your answer is completely confidential and is being used for statistical purposes only. With that in mind, would you tell me the last grade you completed in school?

Did not graduate high school	4
High school graduate	30
Vocational training/technical school	3
Some college, no degree	14
2-year college/associate's degree	11
4-year college/bachelor's degree	23
Master's, PhD, or professional degree [MD, law,	
MBA]	14
Not sure/refused	1

PID7TH. Generally speaking, do you think of yourself as (ROTATE 'DEMOCRAT' AND 'REPUBLICAN':) a Democrat, a Republican, or an independent? (IF 'DEMOCRAT' OR 'REPUBLICAN,' ASK:) Would you call yourself a strong (Democrat/Republican) or not a very strong (Democrat/Republican)? (IF 'INDEPENDENT,' ASK:) Do you think of yourself as closer to (ROTATE 'DEMOCRAT' AND 'REPUBLICAN') the Democratic Party, closer to the Republican Party, or do you think of yourself as strictly independent?

Strong Democrat	19
Not very strong Democrat	12
Independent/closer to Democratic Party	8
Strictly independent	18
Independent/closer to Republican Party.	10
Not very strong Republican	9
Strong Republican	20
Not sure	4
Total Democrat	39
Total Republican	39

emply. Are you currently employed? (IF RESPONDENT SAYS "NO," ASK:) Are you a student, a homemaker, retired, or unemployed and looking for work? (IF RESPONDENT SAYS "YES, EMPLOYED," ASK:) What type of work do you do?

#### **Currently Employed**

Professional/manager	14
White-collar worker	28
Blue-collar worker	17
Farmer/rancher	1
Not Currently Employed	
Student	3
Homemaker	3
Retired	23
Unemployed, looking for work	7
Volunteer (VOL)	0
Disabled (VOL)	4
Not sure/refused	1

# (ASK ONLY OF RESPONDENTS WHO SAY "YES, EMPLOYED" IN emply.)

PAY. And are you paid by annual salary, hourly wage, or through some other means?

Annual salary	35
Hourly wage	50
Some other means	14
Not sure/refused	1

Q1. In general, do you approve or disapprove of the job Joe Biden is doing as president? (IF 'NOT SURE,' ASK:) Would you say that you lean toward approving or lean toward disapproving of the job Joe Biden is doing as president?

	7/23	4/23	11/22	10/22+	7/22	4/22	12/21	10/21	7/21	4/21 <sup>1</sup>
Approve	37	37	38	43	32	36	38	37	44	47
Approve (lean)	2	2	3	3	4	2	3	4	4	NA
Disapprove	53	53	50	49	55	50	48	51	43	41
Disapprove (lean)	2	2	3	1	2	3	2	1	2	NA
Not sure	6	7	6	4	7	9	9	7	7	12
Total Approve	39	39	41	46	36	38	41	41	48	47
Total Disapprove	55	55	54	50	57	53	50	52	45	41

+ Results are among registered voters. <sup>1</sup> In April 2021, respondents who said "Not sure" were not asked the "Lean" follow-up question.

Q2. In general, do you approve or disapprove of the job Joe Biden is doing dealing with the economy? (IF 'NOT SURE, ASK:) Would you say that you lean toward approving or lean toward disapproving of the job Joe Biden is doing dealing with the economy?

Approve	<u>7/23</u> 36	<u>4/23</u> 32	<u>11/22</u> 36	<u>10/22</u> + 38	<u>7/22</u> 28	<u>4/22</u> 32	<u>12/21</u> 35	<u>10/21</u> 37	<u>7/21</u> 42	<u>4/21</u> <sup>1</sup> 46
Approve (lean)	2	2	2	2	2	3	2	3	NA	NA
Disapprove	57	60	56	55	63	59	54	53	47	41
Disapprove (lean)	1	2	1	1	1	1	2	1	NA	NA
Not sure	5	4	5	4	6	5	7	6	11	13
Total Approve	37	34	38	40	30	35	37	40	42	46
Total Disapprove	58	62	57	56	64	60	56	54	47	41

+ Results are among registered voters.

<sup>1</sup> In April 2021, respondents who said "Not sure" were not asked the "Lean" follow-up question.

Q3a. How would you rate the current state of the economy? Would you say it is excellent, good, only fair, or poor?

Excellent Good Only fair Poor Not sure <b>Total Excellent/Good</b> <b>Total Only Fair/Poor</b>	7/23 3 17 32 47 2 20 79	4/23 1 14 30 54 1 <b>14</b> <b>85</b>	<u>11/22</u> 1 13 34 51 1 <b>14</b> <b>85</b>	<u>10/22</u> + 2 14 34 49 1 <b>16</b> <b>83</b>	7/22 1 10 30 58 1 11 <b>88</b>	4/22 2 15 35 47 1 <b>17</b> <b>82</b>	12/21 2 18 38 40 2 <b>20</b> <b>78</b>	10/21 2 17 41 38 2 19 79	7/21 2 25 38 32 3 27 70	4/21 4 30 41 22 3 34 63	12/20 9 25 31 31 4 <b>34</b> <b>62</b>
,	10/20+ 8 28 32 30 2 <b>36</b> 62	6/20+ 5 24 35 33 3 29 68	4/20 6 16 27 45 6 <b>22</b> 72	3/20++ 18 29 30 22 1 47 52	<u>12/19</u> 18 35 30 14 3 <b>53</b> <b>44</b>	9/19 14 34 34 15 3 <b>48</b> <b>49</b>	5/19 15 35 31 17 2 50 48	3/19 13 37 31 16 3 <b>50</b> 47	<u>12/18</u> 13 37 33 14 3 <b>50</b> 47	<u>10/18</u> + 15 43 30 10 2 <b>58</b> 40	6/18 13 41 32 11 3 <b>54</b> 43
	3/18 9 41 33 14 3 <b>50</b> 47	<u>12/17</u> 9 42 33 14 2 <b>51</b> <b>47</b>	9/17 4 39 40 14 3 <b>43</b> 54	6/17 3 35 43 16 3 <b>38</b> <b>59</b>	4/17 2 36 43 17 2 <b>38</b> 60	<u>12/16</u> 3 31 41 23 2 <b>34</b> <b>64</b>	10/16+ 2 23 44 30 1 <b>25</b> <b>74</b>	6/16+ 2 24 43 30 1 <b>26</b> <b>73</b>	3/16 2 25 45 26 2 <b>27</b> <b>71</b>	11- <u>12/15</u> 2 23 42 31 2 <b>25</b> <b>73</b>	10/15 1 22 42 33 2 23 75
	6/15 2 22 44 30 2 <b>24</b> 74	3/15 2 25 42 29 2 <b>27</b> <b>71</b>	11- <u>12/14</u> 2 24 44 28 2 <b>26</b> <b>72</b>	9/14 2 16 45 34 3 <b>18</b> <b>79</b>	6/14 1 17 48 33 1 <b>18</b> <b>81</b>	3/14 1 16 43 38 2 <b>17</b> <b>81</b>	<u>9/13</u> 1 14 40 44 1 <b>15</b> <b>84</b>	6/13 1 15 42 40 2 <b>16</b> 82	3/13 1 13 41 44 1 <b>14</b> <b>85</b>	<u>11/12</u> 1 13 41 44 1 <b>14</b> <b>85</b>	<u>9/12</u> 1 9 36 53 1 <b>10</b> <b>89</b>
	5/12 1 9 40 49 1 <b>10</b> <b>89</b>	<u>3/12</u> 1 10 35 53 1 <b>11 88</b>	<u>11/11</u> 1 7 30 61 1 <b>8</b> <b>91</b>	<u>6/11</u> 1 6 37 55 1 <b>7</b> <b>92</b>	<u>3/11</u> - 8 37 54 1 <b>8</b> <b>91</b>	<u>12/10</u> 1 6 39 53 1 <b>7</b> <b>92</b>	<u>10/10</u> 1 7 30 62 - <b>8</b> <b>92</b>	<u>12/09</u> 1 6 33 60 - <b>7</b> <b>93</b>	<u>12/08</u> - 4 25 70 1 <b>4</b> <b>95</b>	9/18, 20-21/ <u>08</u> +++ - 7 28 65 - 7 <b>93</b>	9/10- <u>12/08</u> 1 10 32 56 1 <b>11</b> <b>88</b>

Q3a (cont'd)									
	<u>6/08</u>	2/08	<u>12/07</u>	<u>10/05<sup>1</sup></u>	<u>3/05<sup>1</sup></u>	<u>8/04<sup>1</sup></u>	<u>3/04<sup>1</sup></u>	<u>1/03<sup>1</sup></u>	<u>1/02<sup>1</sup></u>
Excellent	1	2	4	5	4	4	4	1	1
Good	6	14	22	27	37	33	32	18	26
Only fair	29	39	39	46	41	42	38	44	48
Poor	63	44	33	22	18	21	26	36	24
Not sure	1	1	2	-	-	-	-	1	1
Total Excellent/Good	7	16	26	32	41	37	36	19	27
Total Only Fair/Poor	92	83	72	68	59	63	64	80	72

+ Results are among registered voters.

++ Results are among registered voters. Comparative data comes from a survey conducted by Hart/Public Opinion Strategies for NBC News and *The Wall Street Journal.* 

+++ Results among likely voters.

<sup>1</sup> Comparative data prior to 12/07 comes from surveys among registered likely voters conducted by The Tarrance Group and/or Lake, Snell, Perry, Mermin Associates.

Q3b. And over the course of the next year, do you think the state of the economy will get better, stay about the same, or get worse?

Will get better Will stay about the same Will get worse Not sure	7/23 24 27 43 5	<u>4/23</u> 18 24 53 6	<u>11/22</u> 26 25 44 5	<u>10/22</u> + 27 23 45 5	<u>7/22</u> 22 22 52 4	<u>4/22</u> 26 26 43 5	<u>12/21</u> 27 25 41 7	<u>10/21</u> 27 22 46 5	7/21 31 20 43 6	<u>4/21</u> 44 17 34 5	<u>12/20</u> 38 17 34 11
	<u>10/20</u> + 47 20 15 18	<u>6/20</u> + 51 17 23 9	<u>4/20</u> 51 14 28 7	<u>3/20</u> ++ 34 31 31 4	<u>12/19</u> 30 35 24 11	<u>9/19</u> 23 37 32 8	<u>5/19</u> 30 35 28 7	<u>3/19</u> 31 35 28 6	<u>12/18</u> 31 32 29 8	<u>10/18</u> + 36 33 25 6 11-	<u>6/18</u> 36 29 26 9
	<u>3/18</u> 38 28 28 6	<u>12/17</u> 41 30 25 4	<u>9/17</u> 36 30 23 11	<u>6/17</u> 38 28 29 5	<u>4/17</u> 40 29 26 5	<u>12/16</u> 42 27 23 8	<u>10/16</u> + 25 32 20 23	<u>6/16</u> + 20 36 26 18	<u>3/16</u> 21 41 25 13	11- <u>12/15</u> 22 45 25 8	<u>10/15</u> 22 37 32 9
	6/15 24 44 26 6	<u>3/15</u> 28 41 25 6	11- <u>12/14</u> 27 39 28 6	9/14 23 42 28 7	6/14 28 40 28 4	3/14 29 37 30 4	<u>12/13</u> 26 40 30 4	<u>9/13</u> 28 33 35 4	<u>6/13</u> 34 35 27 4	3/13 32 31 33 4	<u>11/12</u> 37 23 35 5
	<u>9/12</u> 35 23 25 17	<u>5/12</u> 33 37 21 9	<u>3/12</u> 36 31 27 6	<u>11/11</u> 27 43 26 4	<u>6/11</u> 30 36 30 4	<u>3/11</u> 29 30 37 4	<u>12/10</u> 37 37 21 5	<u>10/10</u> 37 35 26 2	<u>12/09</u> 43 29 25 3	<u>12/08</u> 39 30 27 4	9/18- <u>21/08+++</u> 42 28 23 7
	9/10- <u>12/08</u> 28 35 26 11	<u>6/08</u> 21 27 43 9	2/08 24 34 34 8								

+ Results are among registered voters.

++ Results are among registered voters. Comparative data comes from a survey conducted by Hart/Public Opinion Strategies for NBC News and The Wall Street Journal.

+++ Results among likely voters.

Due to rounding, not all tables will add to 100. When totaled responses differ from individual responses, totaled responses are more precise.

Q3ab. How would you rate the current state of the economy? Would you say it is excellent, good, only fair, or poor? And over the course of the next year, do you think the state of the economy will get better, stay about the same, or get worse?

Q.3a	and Q.3b	COMBIN	ED: CUR		) FUTURE	VIEW O	F THE EC	ONOMY			
	<u>7/23</u>	<u>4/23</u>	<u>11/22</u>	<u>10/22</u> +	<u>7/22</u>	<u>4/22</u>	<u>12/21</u>	<u>10/21</u>	<u>7/21</u>	<u>4/21</u>	<u>12/20</u>
Optimistic now/optimistic for the future	17	12	12	14	8	13	17	15	22	25	11
Optimistic now/pessimistic for the future Pessimistic now/optimistic for the	2	2	2	2	2	2	2	3	4	7	18
future Pessimistic now/pessimistic for	14	11	18	17	17	18	16	15	15	24	32
the future Not sure for now or the future	61 6	69 6	63 5	61 6	68 5	61 6	57 8	60 7	51 8	37 7	26 13
	-	_			-	-	-		-		
	<u>10/20</u> + 27 3 24	<u>6/20</u> + 25 2 29	<u>4/20</u> 18 3 34	<u>3/20</u> ++ 37 8 13	<u>12/19</u> 42 5 8	<u>9/19</u> 39 7 5	<u>5/19</u> 42 6 7	<u>3/19</u> 41 6 8	<u>12/18</u> 39 8 8	<u>10/18</u> + 48 7 7	<u>6/18</u> 43 7 10
	27 19	33 11	34 11	38 4	32 13	41 8	37 8	37 8	35 10	30 8	29 11
										11	
	3/18 42 7 10 33 8	<u>12/17</u> 43 5 10 36 6	<u>9/17</u> 34 5 14 34 13	<u>6/17</u> 30 7 17 39 7	<u>4/17</u> 30 7 22 35 6	<u>12/16</u> 20 10 31 30 9	<u>10/16</u> + 18 1 15 42 24	<u>6/16</u> + 19 4 12 47 18	<u>3/16</u> 21 3 13 49 14	11- <u>12/15</u> 20 3 13 55 9	<u>10/15</u> 19 2 14 56 9
	6/15 21 2 15 55 7	3/15 23 2 15 53 7	11- <u>12/14</u> 23 2 15 53 7	<u>9/14</u> 15 2 16 59 8	<u>6/14</u> 16 2 18 59 5	<u>3/14</u> 15 1 19 60 5	<u>12/13</u> 14 16 63 6	<u>9/13</u> 12 2 20 61 5	6/13 15 1 24 55 5	<u>3/13</u> 13 1 22 59 5	<u>11/12</u> 13 - 26 56 5
	<u>9/12</u> 8 1 28 45 18	<u>5/12</u> 9 - 27 55 9	<u>3/12</u> 10 1 28 54 7	<u>11/11</u> 6 1 23 65 5	6/11 6 1 25 63 5	3/11 7 1 25 63 4	<u>12/10</u> 7 - 32 56 5	<u>10/10</u> 7 1 31 59 2	<u>12/09</u> 5 1 39 52 3	<u>12/08</u> 4 1 37 54 4	9/18- 21/ <u>08</u> +++ 6 - 64 23 7
+ Results are among registered voters.	9/10- <u>12/08</u> 8 2 23 55 12	<u>6/08</u> 5 1 18 66 10	2/08 13 2 18 58 9								

+ Results are among registered voters.

++ Results are among registered voters. Comparative data comes from a survey conducted by Hart/Public Opinion Strategies for NBC News and *The Wall Street Journal.* 

+++ Results among likely voters.

#### Turning to some other subjects...

Q4. Do you expect the value of your home to increase, decrease, or stay about the same over the next twelve months? If you do not own your home, please just say so.

			НС	MEOWN	ERS <sup>1</sup>						
	7/23	4/23	<u>11/22</u>	<u>10/22</u> +	7/22	4/22	4/21	12/20	<u>10/20</u> +	<u>6/20</u> +	4/20
Increase	44	35	38	32	38	52	48	41	42	38	24
Decrease	13	19	19	23	17	11	12	10	7	9	20
Stay about the same	39	43	41	43	41	34	36	46	46	48	51
Not sure	4	3	2	2	4	3	4	3	5	5	5
	<u>12/19</u>	<u>9/19</u>	<u>5/19</u>	<u>3/19</u>	<u>12/18</u>	<u>6/18</u>	<u>3/18</u>	<u>12/17</u>	<u>9/17</u>	<u>6/17</u>	<u>4/17</u>
	50	44	46	42	42	46	49	44	43	54	45
	5	8	6	8	9	5	6	5	6	6	6
	42	46	44	47	47	45	43	49	46	40	49
	3	2	4	3	2	4	2	2	5	-	
							11-			11-	
		<u>12/16</u>	<u>10/16</u> +	<u>6/16</u> +	<u>3/16</u>	<u>3/16</u>	<u>12/15</u>	<u>6/15</u>	<u>3/15</u>	12/14	<u>9/14</u>
		41	38	34	37	37	36	40	32	34	28
		4	5	7	8	8	7	8	8	6	9
		55	57	59	55	55	57	52	60	60	63
		-	-	-	-	-	-	-	-	-	-
	6/14	3/14	<u>12/13</u>	<u>9/13</u>	<u>6/13</u>	<u>3/13</u>	<u>11/12</u>	<u>9/12</u>	5/12	<u>3/12</u>	<u>11/11</u>
	36	31	34	32	38	33	24	27	22	22	15
	9	10	10	14	14	13	13	19	16	20	20
	55	59	56	54	48	54	63	54	62	58	65
	-	-	-	-	-	-	-	-	-	-	-
	6/11	3/11	<u>10/10</u>	12/09	12/08	9/08	6/08	<u>2/08</u>	12/07	10/07	<u>3/07</u>
	15	18	19	20	17	24	23	26	34	40	48
	30	24	21	20	22	20	23	20	16	11	9
	55	58	60	59	61	56	54	54	50	49	43
	-	-	-	-	-	-	-	-	-	-	-

+ Results are among registered voters.

<sup>1</sup> Results shown among respondents who own their home, consisting of 69% in 7/23, 71% in 4/23, 76% in 11/22, 80% in 10/22, 78% in 7/22, 78% in 4/22, 81% in 4/21, 76% in 12/20, 79% in 10/20, 81% in 6/20, 77% in 4/20, 75% in 12/19, 75% in 9/19, 73% in 5/19, 73% in 3/19, 79% in 12/18, 72% in 6/18, 77% in 3/18, 74% in 12/17, 74% in 9/17, 72% in 6/17, 71% in 4/17, 70% in 12/16, 78% in 10/16, 80% in 6/16, 76% in 3/16, 70% in 12/16, 78% in 10/16, 80% in 6/16, 76% in 3/16, 70% in 12/16, 78% in 10/16, 80% in 6/16, 76% in 3/16, 77% in 12/15, 74% in 6/15, 71% in 3/15, 83% in 11-12/14, 72% in 9/14, 80% in 6/14, 77% in 3/14, 76% in 12/13, 78% in 9/13, 77% in 6/13, 74% in 3/13, 74% in 11/12, 77% in 9/12, 76% in 5/12, 77% in 3/12, 77% in 11/11, 75% in 6/11, 78% in 3/11, 80% in 12/10, 83% in 10/10, 84% in 12/09, 77% in 12/08, 85% in 9/08, 86% in 6/08, 81% in 2/08, 82% in 12/07, 82% in 10/07, and 84% in 3/07.

Q5. Do you have money invested in the stock market or mutual funds, including IRAs and 401(k)s? (IF 'YES,' ASK:) And is the value of these investments above or below \$50,000?

Yes, Have Money Invested Above \$50,000 Below \$50,000 Not sure how much No, no money invested Not sure/refused	7/23 54 28 22 4 43 3	<u>4/23</u> <b>54</b> 28 20 6 44 2	<u>11/22</u> <b>56</b> 29 22 5 42 2	<u>10/22</u> + <b>66</b> 35 25 6 31 3	7/22 60 31 22 7 37 37 3	<u>4/22</u> <b>53</b> 27 20 6 43 4	<u>12/21</u> <b>51</b> 25 20 6 46 3	<u>10/21</u> <b>55</b> 27 21 7 43 2	7/21 55 28 20 7 42 3	<u>4/21</u> <b>51</b> 29 16 6 45 4	12/20 53 28 18 7 44 3
	<u>10/20</u> + <b>58</b> 30 20 8 38 4	<u>6/20</u> + <b>58</b> 32 19 7 39 3	4/20 55 29 18 8 42 3	<u>12/19</u> <b>56</b> 30 21 5 41 3	<u>9/19</u> <b>53</b> 29 17 7 45 2	5/19 52 27 18 7 45 3	<u>3/19</u> <b>54</b> 26 21 7 44 2	<u>12/18</u> <b>53</b> 29 18 6 44 3	<u>10/18</u> + <b>62</b> 31 23 8 36 <b>2</b>	6/18 56 30 19 7 42 2	3/18 58 30 22 6 40 2
	<u>12/17</u> <b>54</b> 32 18 4 45 1	<u>9/17</u> <b>54</b> 29 18 7 44 2	6/17 <b>53</b> 32 16 5 45 2	<u>4/17</u> <b>53</b> 31 16 6 45 2	<u>12/16</u> <b>50</b> 26 19 5 48 2	<u>10/16</u> + <b>61</b> 34 19 8 37 2	6/16+ <b>59</b> 31 21 7 38 3	<u>3/16</u> <b>53</b> 31 16 6 45 2	11- <u>12/15</u> <b>54</b> 28 19 7 44 2	<u>10/15</u> <b>54</b> 30 18 6 43 3	6/15 47 26 15 6 49 4
	<u>3/15</u> <b>49</b> 26 17 6 49 2	11- <u>12/14</u> <b>51</b> 24 18 9 47 2	<u>9/14</u> <b>49</b> 25 18 6 49 2	<u>6/14</u> <b>49</b> 28 16 5 49 2	<u>3/14</u> <b>52</b> 29 18 5 47 1	<u>12/13</u> 53 28 20 5 46 1	9/13 51 28 17 6 47 2	<u>6/13</u> <b>48</b> 26 16 6 50 2	3/13 55 29 20 6 43 2	<u>11/12</u> <b>51</b> 25 21 5 47 2	<u>9/12</u> <b>52</b> 28 19 5 46 2
	5/12 52 26 21 5 46 2	<u>3/12</u> <b>49</b> 24 19 6 49 2	<u>11/11</u> <b>51</b> 27 19 5 47 2	6/11 52 29 19 4 46 2	3/11 <b>46</b> 25 21 NA 47 7	<u>12/10</u> <b>47</b> 27 20 NA 45 8	<u>10/10</u> <b>45</b> 20 25 NA 44 11	<u>12/09</u> <b>46</b> 21 25 NA 42 12			

+ Results are among registered voters.

Q6. In your opinion, would you say this is a good time or a bad time to be investing in the stock market? (IF 'GOOD TIME' OR 'BAD TIME,' ASK:) Would you say it is a very (good time/bad time) or just a somewhat (good time/bad time)?

Very good time Just a somewhat good time Just a somewhat bad time Very bad time Not sure <b>Total Good time</b> <b>Total Bad time</b>	7/23 7 25 28 18 21 <b>33</b> 46 <u>10/20</u> + 15 26 25 10	4/23   4     19   30     23   23     24   53     6/20+   17     26   24     13   3	<u>11/22</u> 8 18 30 21 23 <b>26</b> <b>51</b> <u>4/20</u> 19 22 23 22 22	<u>10/22</u> + 7 21 30 22 20 <b>28</b> <b>52</b> <u>12/19</u> 16 29 19 6	7/22 7 21 32 23 17 <b>27</b> 55 <u>9/19</u> 11 24 26 10	4/22 7 21 30 18 24 <b>28</b> 48 5/19 14 27 24 8	<u>12/21</u> 10 23 24 12 31 <b>33</b> <b>36</b> <u>3/19</u> 15 26 22 8	<u>10//21</u> 7 24 26 14 29 <b>31</b> <b>40</b> <u>12/18</u> 11 27 26 10	7/21 9 24 24 14 29 <b>33</b> <b>38</b> <u>10/18</u> + 22 29 19 6	4/21 14 23 23 12 28 <b>37</b> <b>35</b> <u>6/18</u> 15 27 21 6	<u>12/20</u> 15 25 24 12 24 <b>40</b> <b>36</b> <u>3/18</u> 16 25 21 9
	24 41	20 <b>43</b>	14 <b>41</b>	30 <b>45</b>	29 <b>35</b>	27 <b>41</b>	29 <b>41</b>	26 <b>38</b>	24 <b>51</b>	31 <b>42</b>	29 <b>41</b>
	35	37	45	25	36	32	30	36	25	27	30
		<u>12/17</u> 20 30 23 6 21 <b>50</b> <b>29</b>	9/17 13 29 22 7 29 <b>42</b> <b>29</b>	6/17 14 30 22 9 25 44 31	4/17 12 35 20 8 25 47 28	12/16 11 29 23 11 26 <b>40</b> <b>34</b>	10/16+ 6 24 27 13 30 <b>30</b> <b>40</b>	6/16+ 6 26 27 13 28 <b>32</b> 40	3/16 4 27 33 12 24 <b>31</b> <b>45</b>	11- <u>12/15</u> 5 32 26 11 26 <b>37</b> <b>37</b>	10/15 5 28 31 15 21 <b>33</b> <b>46</b>
	6/15 8 31 25 9 27 <b>39</b> <b>34</b>	<u>3/15</u> 9 30 25 9 27 <b>39</b> <b>34</b>	11- <u>12/14</u> 12 29 22 8 29 <b>41</b> <b>30</b>	<u>9/14</u> 7 24 29 11 <b>29</b> <b>31</b> <b>40</b>	6/14 9 27 26 13 25 36 39	3/14 10 29 25 14 <b>22</b> <b>39</b> <b>39</b>	12/13 9 29 27 12 23 <b>38</b> <b>39</b>	9/13 8 30 26 13 23 <b>38</b> <b>39</b>	6/13 10 26 23 15 26 <b>36</b> <b>38</b>	3/13 9 31 26 13 21 <b>40</b> <b>39</b>	<u>11/12</u> 7 24 30 17 22 <b>31</b> <b>47</b>
	9/12 7 23 30 18 22 <b>30</b> <b>48</b>	5/12 4 26 33 19 18 <b>30</b> 52	3/12 7 24 33 16 20 <b>31</b> <b>49</b>	11/11 7 22 31 22 18 <b>29</b> <b>53</b>	6/11 7 24 33 17 19 <b>31</b> <b>50</b>	3/11 8 27 31 15 19 <b>35</b> <b>46</b>	12/10 7 28 31 15 19 <b>35</b> <b>46</b>	<u>10/10</u> 6 31 31 20 12 <b>37</b> <b>51</b>	12/09 12 29 24 24 11 <b>41</b> <b>48</b>	12/08 15 23 22 30 10 <b>38</b> <b>52</b>	<u>10/07</u> 13 36 18 9 24 <b>49</b> <b>27</b>

+ Results are among registered voters.

<sup>2</sup>Prior to April 2022, the item was phrased,

<sup>3</sup>Prior to April 2022, the item was phrased,

"Unemployment"

"Immigration"

## Q7. Which ONE of the following do you think is the MOST important issue facing the country right now?

	7/23	<u>10/22+</u>	7/22	<u>4/22</u>	10/21	<u>7/21</u>
Cost of living <sup>1</sup>	30	26	32	28	19	13
Threats to democracy	14	19	NA	NA	NA	NA
Immigration and border security <sup>3</sup>	12	13	12	14	16	13
Healthcare	9	NA	NA	NA	NA	NA
Crime	9	11	12	8	7	12
Relations with China	7	NA	NA	NA	NA	NA
Abortion	6	8	14	NA	NA	NA
Jobs and unemployment <sup>2</sup>	6	6	8	7	5	10
Other	4	2	5	4	5	5
Don't Know	3	1	1	-	-	-
+ Results are among registered voters.						
<sup>1</sup> In July 2021 the item was phrased, "Inflation".						

#### THIS TABLE HAS BEEN RANKED BY THE HIGHEST PERCENTAGE

Q8. When it comes to each one of these issues, which party do you think would do a better job--the Democratic Party, the Republican Party, or both about the same? If you think that neither would do a good job, please just say so.

THIS TABLE HAS BEEN RANKED BY DEMOCRATIC PARTY ADVANTAGE	

				Both		
	Party Advantage	Democratic Party better	Republican Party better	about the same	Neither good	Not sure
Reducing the cost of healthcare	Advantage		<u>r arty bottor</u>	<u>501110</u>	<u>9000</u>	1101 5010
July 2023	D-21	44	23	11	19	4
October 2022 +	D-16	44	28	8	16	4
June 2015	D-15	36	21	13	22	8
Having policies that make housing more affordable						
July 2023	D-16	42	26	12	17	5
Bringing down energy costs						
July 2023	R-7	30	37	12	15	6
Having policies that have a positive effect on your job situation						
July 2023	R-8	26	34	12	18	11
Having policies that have a positive effect on your personal financial situation						
July 2023	R-10	28	39	13	16	5
September 18, 20-21, 2008 *	D-10	38	28	18	12	3
September 10-12, 2008	D-8	34	26	16	15	9
October 2007	D-5	29	24	21	20	6

Q8 (cont'd)	Party	Democratic	Republican	Both about the	Neither	N
Dealing with the economy	<u>Advantage</u>	Party better	Party better	<u>same</u>	<u>good</u>	Not sure
Dealing with the economy July 2023	R-16	24	40	14	18	3
September 2022+1	R-19	24	40	14	10	1
October 2021 <sup>1</sup>	R-19	20	47	12	12	1
October 9-12, 2020+1	R-13	33	45 46	13	7	2
October 2018+1	R-13 R-15	28	40			2
	R-15 R-14	20 29	43	13 15	14 11	2
August 2018+1	R-7	29	43 35	19	16	2
April 2018 <sup>1</sup> December 2017 <sup>1</sup>	D-5	20 35	30 30	19	10 19	2
June 2017 <sup>1</sup>	D-3 R-7	29	30 36	14	19 15	2
April 2016+1	R-3	34	30 37	16	15 12	2
July 2015 <sup>1</sup>	R-5	34	37	15	12	2
Oct. 30 – Nov. 1, 2014+ <sup>1</sup>	R-9	30	39	15	15	2
September 2014+1	R-10	26	36	17	18	3
December 2013 <sup>1</sup>	R-10	20	36	17	10	2
September 2013 <sup>1</sup>	R-4	29	33	19	13	2
February 2013 <sup>1</sup>	D-2	32	30	16	20	2
June 2012 <sup>1</sup>	R-6	31	30 37	13	20 16	2
December 2011 <sup>1</sup>	R-3	28	31	18	20	3
April 2011 <sup>1</sup>	-	29	29	20	20	2
October 14-18, 2010+1	R-1	35	36	14	14	1
August 5-9, 2010+1	R-2	32	34	16	17	2
March 2010 <sup>1</sup>	-	31	31	18	18	2
July 2009 <sup>1</sup>	D-6	35	29	19	14	3
July 2008+1	D-16	41	25	14	14	6
January 2008 <sup>1</sup>	D-18	43	25	21	8	3
July 2007 <sup>1</sup>	D-15	41	26	17	12	4
October 13-16, 2006+1	D-13	43	30	17	7	3
September 2006+ <sup>1</sup>	D-12	40	28	17	10	5
March 2006 <sup>1</sup>	D-12	39	27	20	11	3
November 2005 <sup>1</sup>	D-14	39	25	17	14	5
December 2004 <sup>1</sup>	D-9	39	30	20	7	4
July 2004+1	D-8	40	32	19	7	2
January 2004+ <sup>1</sup>	R-2	36	38	15	8	2
December 13, 2003 <sup>1</sup>	R-1	37	38	14	7	5
October 2002+ <sup>1</sup>	D-6	36	30	21	9	4
June 2002 <sup>1</sup>	D-1	32	31	24	9	4
June 2001 <sup>1</sup>	D-6	37	31	20	6	6
December 1999 <sup>1</sup>	D-3	34	31	24	7	4
March 1999 <sup>1</sup>	D-6	35	29	26	6	4
September 1998 <sup>1</sup>	-	31	31	29	6	3
September 1997 <sup>1</sup>	R-9	25	34	26	9	6
October 1996 <sup>1</sup>	D-4	36	32	15	10	7
May 1996+1	R-4	26	30	27	14	3
December 1995 <sup>1</sup>	R-8	22	30	27	17	4

Due to rounding, not all tables will add to 100. When totaled responses differ from individual responses, totaled responses are more precise.

Q8 (cont'd) Both Party Democratic Republican about the Neither **Advantage** Party better Party better same good Not sure June 1995<sup>1</sup>..... 29 29 R-12 17 23 2 October 1994<sup>1</sup> 22 30 28 **R-8** 16 4 July 1994<sup>1</sup>..... **R-11** 18 29 32 17 4 2 June 1994<sup>1</sup>..... R-5 21 26 39 12 October 1993<sup>1</sup>..... R-5 22 27 20 28 3 March 1993<sup>1</sup>..... D-16 34 18 34 11 3 July 1992+<sup>1</sup>..... D-8 26 18 35 18 3 May 1992<sup>1</sup>..... 29 5 D-6 23 26 17 January 1992+1..... D-5 28 23 33 12 4 October 1991+<sup>1</sup> **R-1** 27 28 26 14 5 Bringing down inflation R-18 26 43 10 17 4 July 2023..... October 2022 + ..... 27 42 4 R-15 13 14

\* Asked of one-half the respondents (FORM A).

\*\* Asked of one-half the respondents (FORM B).

<sup>1</sup> Trend from surveys conducted for NBC News.

+ Results are among registered voters.

Results for 9/18,20-21/08 among likely voters.

Q9. Which one of the following things do you think is MOST responsible for high inflation, meaning the cost of living?

THIS TABLE HAS BEEN RANKED BY THE HIGHEST PERCENTAGE

Government spending	51
Companies trying to increase profits	34
Higher worker pay and labor costs	9
Not sure	6

## Next I have a few questions for you about interest rates.

Q10. Have higher interest rates made you much more likely, somewhat more likely, somewhat less likely, or much less likely to do each of the following things? If it has made no difference for any of these please say so.

THIS TABLE HAS BEE		51 THE FERC						
	Total More <u>likely</u>	Total Less <u>likely</u>	Much more <u>likely</u>	Some- what more <u>likely</u>	Some- what less <u>likely</u>	Much less <u>likely</u>	Made no difference	Not sure
Pay off credit card debt								
July 2023	31	24	21	10	7	16	42	3
April 2023	32	17	21	11	5	12	48	2
Get a new credit card								
July 2023	9	47	4	5	10	37	41	3
April 2023	5	50	2	3	8	42	44	1
Buy a home								
July 2023	9	54	5	4	13	41	35	3
Buy a car								
July 2023	8	53	4	5	16	38	35	3
April 2023	7	56	3	4	12	44	36	1
Take out a home equity or other line of credit								
July 2023	8	54	4	3	14	40	35	3
April 2023	4	55	2	2	10	45	39	1

THIS TABLE HAS BEEN RANKED BY THE PERCENTAGE SAYING MUCH OR SOMEWHAT MORE LIKELY

# Q11. Have you done any of the following things in the past couple of years due to high interest rates for home mortgages?

THIS TABLE HAS BEEN RANKED BY THE PERCENTAGE SAYING YES, HAVE DONE THIS

	Yes, have done this	No, have not done <u>this</u>	<u>Not sure</u>
Delayed buying a home	27	71	1
Decided to rent rather than buy	25	74	1
Delayed selling a home*	15	84	1
Bought a less expensive home than you had hoped to buy	11	86	3
Turned down a job that would have required you to move	9	89	2

\* Asked only of homeowners

#### Now I am going to ask you a few questions for statistical purposes only.

Q2020V. Did you vote in the 2020 election for president?

Yes, voted	83
No, did not vote	16
Not sure	1

QF1bcTH. For whom did you vote--Joe Biden, the Democrat, Donald Trump, the Republican, or Jo Jorgensen, the Libertarian? (IF 'NO, DID NOT VOTE' OR 'NOT SURE,' ASK:) Even though you did not vote in the election, which candidate did you support and want to win--Joe Biden, Donald Trump, Jo Jorgensen, or did you not support any of them?

Voted for/supported Joe Biden	43
Voted for/supported Donald Trump	41
Voted for/supported Jo Jorgensen	2
Voted for/supported another candidate	1
Did not vote or support any	7
Not sure	6

QideoITH. In terms of your views on political issues, would you describe yourself as very liberal, somewhat liberal, moderate, somewhat conservative, or very conservative?

Very liberal	11
Somewhat liberal	17
Moderate	26
Somewhat conservative	24
Very conservative	18
Not sure	4
Total Liberals	28
Total Conservatives	41

Qinc2. If you added together the yearly income of all the members of your family who were living at home last year, what would the total be? I'm going to read some income ranges. Please stop me when I reach the range for your family--less than ten thousand dollars, between ten thousand dollars and twenty thousand dollars, between twenty thousand dollars and thirty thousand dollars, between thirty thousand dollars and forty thousand dollars, between forty thousand dollars and fifty thousand dollars, between fifty thousand dollars and seventy-five thousand dollars, between seventy-five thousand dollars, or more than one hundred and fifty thousand dollars.

Less than \$10,000	6
\$10,000 to \$20,000	6
\$20,001 to \$30,000	8
\$30,001 to \$40,000	8
\$40,001 to \$50,000	9
\$50,001 to \$75,000	15
\$75,001 to \$100,000	13
\$100,001 to \$150,000	10
More than \$150,000	14
Not sure/refused	11

QECON. How would you describe your economic circumstances--poor, working class, middle class, upper-middle class, or well-to-do?

Poor	13
Working class	28
Middle class	40
Upper-middle class	14
Well to-do	3
Not sure	1