Study #14506b--page 1 CNBC AAES 2nd Quarter Phone Survey

Interviews: 1,000 adults

Dates: July 12-16, 2023

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#### **FINAL**

Study #14506b CNBC AAES 2nd Quarter Phone Survey July 2023

Please note: all results are shown as percentages unless otherwise stated.

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# The margin of error for n=1,000 interviews is $\pm 3.1$ percentage points.

GENDER. Do you describe yourself as a man, a woman, or some other way?

QAGETH. For statistical purposes only and to ensure that we have a representative sample, in what year were you born?

18-24	11
25-29	9
30-34	9
35-39	8
40-44	10
45-49	6
50-54	7
55-59	9
60-64	8
65-69	8
70-74	3
75 or older	11
Refused/not sure	1

Raceth. Again, for statistical purposes only, are you of Hispanic, Latino, or Spanish origin? And to ensure we have a representative sample, what is your race-white, Black or African American, Asian, or something else? (IF 'SOMETHING ELSE,' ASK:) How would you describe your race?

American Indian or Native American	1
Asian or Asian American	2
Black or African American	12
Hispanic	14
Native Hawaiian or Pacific Islander	0
White	65
Another race	3
Not sure/refused	3

Due to rounding, not all tables will add to 100. When totaled responses differ from individual responses, totaled responses are more precise.

QSedu. What is the last grade of school or level of education you completed? As a reminder, your answer is completely confidential and is being used for statistical purposes only. With that in mind, would you tell me the last grade you completed in school?

Did not graduate high school	4
High school graduate	
Vocational training/technical school	3
Some college, no degree	14
2-year college/associate's degree	11
4-year college/bachelor's degree	23
Master's, PhD, or professional degree [MD, law,	
MBA]	14
Not sure/refused	1

PID7TH. Generally speaking, do you think of yourself as (ROTATE 'DEMOCRAT' AND 'REPUBLICAN':) a Democrat, a Republican, or an independent? (IF 'DEMOCRAT' OR 'REPUBLICAN,' ASK:) Would you call yourself a strong (Democrat/Republican) or not a very strong (Democrat/Republican)? (IF 'INDEPENDENT,' ASK:) Do you think of yourself as closer to (ROTATE 'DEMOCRAT' AND 'REPUBLICAN') the Democratic Party, closer to the Republican Party, or do you think of yourself as strictly independent?

Strong Democrat	19
Not very strong Democrat	12
Independent/closer to Democratic Party	8
Strictly independent	18
Independent/closer to Republican Party.	10
Not very strong Republican	9
Strong Republican	20
Not sure	4
Total Democrat	39
Total Republican	39

emply. Are you currently employed? (IF RESPONDENT SAYS "NO," ASK:) Are you a student, a homemaker, retired, or unemployed and looking for work? (IF RESPONDENT SAYS "YES, EMPLOYED," ASK:) What type of work do you do?

Professional/manager	14
Professional/manager	
White-collar worker	28
Blue-collar worker	17
Farmer/rancher	1
Not Currently Employed	
Student	3
Homemaker	3
Retired	23
Unemployed, looking for work	7
Volunteer (VOL)	0
Disabled (VOL)	4
Not sure/refused	1

## (ASK ONLY OF RESPONDENTS WHO SAY "YES, EMPLOYED" IN emply.)

PAY. And are you paid by annual salary, hourly wage, or through some other means?

Annual salary	35
Hourly wage	50
Some other means	14
Not sure/refused	1

Q8. When it comes to each one of these issues, which party do you think would do a better job--the Democratic Party, the Republican Party, or both about the same? If you think that neither would do a good job, please just say so.

THIS TABLE HAS BEEN RANKED BY DEMOCRATIC PARTY ADVANTAGE

	Party <u>Advantage</u>	Democratic Party better	Republican Party better	Both about the <u>same</u>	Neither good	Not sure
Dealing with companies that promote diversity, equality, and inclusion*						
July 2023	D-31	50	18	15	10	7
Dealing with woke corporations**						
July 2023	R-9	23	33	9	19	16

<sup>\*</sup> Asked of one-half the respondents (FORM A).

### Now I have some questions about technology...

Q12. As you may know, efforts are underway to develop computer programs that can mimic human thinking and possibly replace human activity in a number of areas. This is often referred to as artificial intelligence. Would you say that, overall, you are very comfortable, somewhat comfortable, somewhat uncomfortable, or very uncomfortable with the idea of artificial intelligence?

	7/23	<u>6/16+</u>
Very comfortable	8	9
Somewhat comfortable	18	27
Somewhat uncomfortable	32	33
Very uncomfortable	38	26
Not sure	4	5
Total Comfortable	27	36
Total Uncomfortable	69	59

<sup>+</sup> Results are among registered voters.

Q13. And, thinking of some areas where artificial intelligence could be used, would you say you are very comfortable, somewhat comfortable, somewhat uncomfortable, or very uncomfortable with artificial intelligence, meaning computers replacing humans, when it comes to (READ ITEM)?

THIS TABLE HAS BEEN RANKED BY THE PERCENTAGE SAYING VERY OR SOMEWHAT COMFORTABLE

	Total	Total Un-	Verv	Somewhat	Somewhat un-	Verv un-	Not
	<u>Comfortable</u>	comfortable	<u>comfortable</u>	<u>comfortable</u>	<u>comfortable</u>	<u>comfortable</u>	sure
Diagnosing medical problems							
July 2023	32	65	11	22	22	43	3
June 2016+	38	57	11	27	25	32	5
Customer service for consumers							
July 2023	30	66	10	19	24	43	4
June 2016+	35	61	10	25	27	34	4
Driving vehicles							
July 2023	21	76	6	16	22	54	3
June 2016+	26	71	9	17	26	45	3

<sup>+</sup> Results are among registered voters.

<sup>\*\*</sup> Asked of one-half the respondents (FORM B).

### (ASK ONLY OF RESPONDENTS WHO ARE EMPLOYED IN emply.)

Q14. And in the next few years, do you think that artificial intelligence is most likely to...?

Make your job easier	21
Make your job more difficult	10
Replace you in your job	18
Have no real effect on your job	49
Not sure	2

#### Now I have some questions on a different topic.

Q15ab. Do you think it is appropriate or inappropriate for companies to take public stands on political, social, and cultural issues? Do you think this is (appropriate/inappropriate) most of the time or just some of the time?

Appropriate most of the time	19
Appropriate just some of the time	13
Inappropriate just some of the time	14
Inappropriate most of the time	44
Depends	6
Not sure	4
Total Appropriate	32
Total Inappropriate	58

### And now thinking about this a different way...

Q16ab. Do you think it is appropriate or inappropriate for government officials to criticize companies for taking a public stand on political, social, and cultural issues? Do you think this is (appropriate/inappropriate) most of the time or just some of the time?

Appropriate most of the time	16
Appropriate just some of the time	12
Inappropriate just some of the time	17
Inappropriate most of the time	46
Depends	5
Not sure	4
Total Appropriate	28
Total Inappropriate	63

### Now thinking about you...

Q17a. In the past couple of years, have you bought products from a company specifically because the company took a political or social stand you agree with, or have you not done this?\*

Have done this	24
Have not done this	
Depends	1
Not sure	

 $<sup>^{\</sup>ast}$  Asked of one-half the respondents (FORM A).

Q17b. In the past couple of years, have you boycotted and NOT bought products from a company specifically because the company took a political or social stand you disagree with, or have you not done this?\*\*

Have done this	47
Have not done this	51
Depends	1
Not sure	1

<sup>\*\*</sup> Asked of one-half the respondents (FORM B).

### Now I am going to ask you a few questions for statistical purposes only.

Q2020V. Did you vote in the 2020 election for president?

Yes, voted	83
No, did not vote	16
Not sure	1

QF1bcTH. For whom did you vote--Joe Biden, the Democrat, Donald Trump, the Republican, or Jo Jorgensen, the Libertarian? (IF 'NO, DID NOT VOTE' OR 'NOT SURE,' ASK:) Even though you did not vote in the election, which candidate did you support and want to win--Joe Biden, Donald Trump, Jo Jorgensen, or did you not support any of them?

Voted for/supported Joe Biden	43
Voted for/supported Donald Trump	41
Voted for/supported Jo Jorgensen	2
Voted for/supported another candidate	1
Did not vote or support any	7
Not sure	6

QideoITH. In terms of your views on political issues, would you describe yourself as very liberal, somewhat liberal, moderate, somewhat conservative, or very conservative?

Very liberal	11
Somewhat liberal	17
Moderate	26
Somewhat conservative	24
Very conservative	18
Not sure	4
Total Liberals	28
Total Conservatives	41

Qinc2. If you added together the yearly income of all the members of your family who were living at home last year, what would the total be? I'm going to read some income ranges. Please stop me when I reach the range for your family--less than ten thousand dollars, between ten thousand dollars and twenty thousand dollars, between twenty thousand dollars and firty thousand dollars, between thirty thousand dollars and forty thousand dollars, between fifty thousand dollars and seventy-five thousand dollars, between seventy-five thousand dollars and one hundred thousand dollars, between one hundred thousand dollars and one hundred and fifty thousand dollars, or more than one hundred and fifty thousand dollars.

Less than \$10,000	6
\$10,000 to \$20,000	6
\$20,001 to \$30,000	8
\$30,001 to \$40,000	8
\$40,001 to \$50,000	9
\$50,001 to \$75,000	15
\$75,001 to \$100,000	13
\$100,001 to \$150,000	10
More than \$150,000	14
Not sure/refused	11

QECON. How would you describe your economic circumstances--poor, working class, middle class, upper-middle class, or well-to-do?

Poor	13
Working class	28
Middle class	40
Upper-middle class	14
Well to-do	3
Not sure	1