Interviews: 1,002 adults
Washington, DC 20036
Dates: December 8-12, 2023
(202) 234-5570

## FINAL

Study \#14506d
CNBC AAES 4th Quarter Phone Survey
December 2023

48 Male
51 Female

Please note: all results are shown as percentages unless otherwise stated.

## The margin of error for 1,002 interviews is $\pm 3.1 \%$

GENDER. Do you describe yourself as a man, a woman, or some other way?

| Male................................................................. | 48 |
| :--- | :---: |
| Female |  |
| Non-binary/self-describe... | 1 |

QAGETH. For statistical purposes only and to ensure that we have a representative sample, in what year were you born?


[^0]Did not graduate high school ..... 3
High school graduate ..... 31
Vocational training/technical school ..... 3
Some college, no degree ..... 15
2-year college/associate degree ..... 10
4-year college/bachelor's degree ..... 23
Master's, PhD, or professional degree [MD, law, MBA] ..... 14
Not sure/refused ..... 1

RACETH. Again, for statistical purposes only, are you of Hispanic, Latino, or Spanish origin? And to ensure that we have a representative sample, what is your race-white, Black or African American, Asian, or something else?


PID7TH. Generally speaking, do you think of yourself as a Democrat, a Republican, or an independent? Would you call yourself a strong (Democrat/Republican) or not a very strong (Democrat/Republican)? (IF 'INDEPENDENT,' ASK:) Do you think of yourself as closer to the Democratic Party, closer to the Republican Party, or do you think of yourself as strictly independent?

| Strong Democrat ............................... | 17 |
| :---: | :---: |
| Not very strong Democrat | 11 |
| Independent/closer to Democratic Party | 9 |
| Strictly independent.. | 17 |
| Independent/closer to Republican Party. | 7 |
| Not very strong Republican .................. | 9 |
| Strong Republican.............................. | 21 |
| Not sure............................................. | 8 |
| Total Democrat | 38 |
| Total Republican | 37 |

Emply. Are you currently employed? (IF NO, ASK) Are you a student, a homemaker, retired, or unemployed and looking for work?
Currently Employed
Professional, manager ..... 13
White collar worker ..... 29
Blue collar worker ..... 18
Farmer, rancher ..... 1
Not Currently Employed
Student ..... 3
Homemaker ..... 3
Retired ..... 24
Unemployed, looking for work ..... 4
Volunteer ..... 0
Disabled. ..... 3
Not sure/refused ..... 2
(ASK ONLY OF RESPONDENTS WHO SAY "YES, EMPLOYED" IN emply.)
PAY. And are you paid by annual salary, hourly wage, or through some other means?

| Annual salary...................... | 34 |
| :--- | :---: |
| Hourly wage................. | 51 |
| Some other means .......... | 14 |
| Not sure/refused ............ | 1 |

Q1. In general, do you approve or disapprove of the job Joe Biden is doing as president? (IF 'NOT SURE,' ASK:) Would you say that you lean toward approving or lean toward disapproving of the job Joe Biden is doing as president?

|  | 12/23 | 10/23 | 7/23 | 4/23 | 11/22 | 10/22+ | 7/22 | 4/22 | 12/21 | 10/21 | 7/21 | $4 / 21^{1}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Approve...................................... | 33 | 33 | 37 | 37 | 38 | 43 | 32 | 36 | 38 | 37 | 44 | 47 |
| Approve (lean) ............................. | 2 | 3 | 2 | 2 | 3 | 3 | 4 | 2 | 3 | 4 | 4 | NA |
| Disapprove.................................. | 56 | 55 | 53 | 53 | 50 | 49 | 55 | 50 | 48 | 51 | 43 | 41 |
| Disapprove (lean)......................... | 3 | 3 | 2 | 2 | 3 | 1 | 2 | 3 | 2 | 1 | 2 | NA |
| Not sure | 6 | 5 | 6 | 7 | 6 | 4 | 7 | 9 | 9 | 7 | 7 | 12 |
| Total Approve | 35 | 37 | 39 | 39 | 41 | 46 | 36 | 38 | 41 | 41 | 48 | 47 |
| Total Disapprove | 59 | 58 | 55 | 55 | 54 | 50 | 57 | 53 | 50 | 52 | 45 | 41 |

+ Results are among registered voters.
${ }^{1}$ In April 2021, respondents who said "Not sure" were not asked the "Lean" follow-up question.

Q2. In general, do you approve or disapprove of the job Joe Biden is doing dealing with the economy? (IF 'NOT SURE,' ASK:) Would you say that you lean toward approving or lean toward disapproving of the job Joe Biden is doing dealing with the economy?

|  | 12/23 | 10/23 | 7/23 | 4/23 | 11/22 | 10/22+ | $7 / 22$ | 4/22 | 12/21 | 10/21 | $7 / 21$ | $\underline{4 / 21^{1}}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Approve...................................... | 31 | 31 | 36 | 32 | 36 | 38 | 28 | 32 | 35 | 37 | 42 | 46 |
| Approve (lean) ............................. | 2 | 2 | 2 | 2 | 2 | 2 | 2 | 3 | 2 | 3 | NA | NA |
| Disapprove.................................. | 60 | 61 | 57 | 60 | 56 | 55 | 63 | 59 | 54 | 53 | 47 | 41 |
| Disapprove (lean)......................... | 2 | 2 | 1 | 2 | 1 | 1 | 1 | 1 | 2 | 1 | NA | NA |
| Not sure .................................. | 5 | 5 | 5 | 4 | 5 | 4 | 6 | 5 | 7 | 6 | 11 | 13 |
| Total Approve | 33 | 32 | 37 | 34 | 38 | 40 | 30 | 35 | 37 | 40 | 42 | 46 |
| Total Disapprove | 62 | 63 | 58 | 62 | 57 | 56 | 64 | 60 | 56 | 54 | 47 | 41 |

Q3. In general, do you approve or disapprove of the job Joe Biden is doing dealing with foreign policy? (IF "NOT SURE," ASK:) Would you say that you lean toward approving or lean toward disapproving of the job Joe Biden is doing dealing with foreign policy?

|  | 12/23 | 10/23 |
| :---: | :---: | :---: |
| Approve. | 26 | 29 |
| Approve (lean)................................... | 2 | 3 |
| Disapprove ....................................... | 61 | 58 |
| Disapprove (lean) ............................... | 2 | 2 |
| Not sure............................................ | 9 | 9 |
| Total Approve | 29 | 31 |
| Total Disapprove | 63 | 60 |

Q4. If the election for president were held today, with Donald Trump as the Republican candidate and Joe Biden as the Democratic candidate, for whom would you vote? (IF RESPONDENTS DOES NOT MAKE A CHOISE, ASK:) If you had to choose, would you say you lean more toward Donald Trump, more toward Joe Biden, or are you totally undecided? +

|  | 12/23 | 10/23 |
| :---: | :---: | :---: |
| Donald Trump .......................... | 46 | 43 |
| Donald Trump (lean) ................. | 2 | 3 |
| Joe Biden .............................. | 40 | 38 |
| Joe Biden (lean)....................... | 2 | 3 |
| Totally undecided/neither ........... | 10 | 12 |
| Total Trump | 48 | 46 |
| Total Biden | 42 | 42 |

+ Asked only of registered voters.

Q5. Now I'm going to read you the names of several public figures, and l'd like you to rate your feelings toward each one as very positive, somewhat positive, neutral, somewhat negative, or very negative. If you don't know the name, please just say so. ++

|  | Very Positive | Somewhat Positive | Neutral | Somewhat Negative | Very Negative | Don't Know Name/ Not Sure |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Joe Biden |  |  |  |  |  |  |
| December 2023 .................................... | 15 | 18 | 16 | 12 | 37 | 1 |
| November 2023+ | 19 | 17 | 10 | 11 | 42 | 1 |
| September 2023+ ................................. | 19 | 20 | 11 | 8 | 41 | 1 |
| June 2023+........................................ | 18 | 21 | 12 | 9 | 39 | 1 |
| April 2023. | 17 | 21 | 13 | 10 | 38 | 1 |
| January 2023 | 19 | 20 | 15 | 9 | 37 | - |
| November 2022+ .................................. | 23 | 19 | 8 | 9 | 41 | - |
| October 2022+..................................... | 22 | 21 | 11 | 6 | 40 | - |
| September 2022+ ................................. | 22 | 20 | 11 | 7 | 40 | - |
| August 2022+ ...................................... | 20 | 20 | 12 | 9 | 39 | - |
| May 2022............................................ | 17 | 20 | 12 | 11 | 40 | - |
| March 2022. | 18 | 19 | 16 | 9 | 37 | 1 |
| January 2022...................................... | 18 | 21 | 13 | 11 | 37 | - |
| October 2021 ...................................... | 21 | 19 | 12 | 8 | 40 | - |
| August 2021........................................ | 25 | 18 | 12 | 8 | 36 | 1 |
| April 2021........................................... | 29 | 21 | 13 | 9 | 27 | 1 |
| January 2021+..................................... | 24 | 20 | 15 | 11 | 29 | 1 |
| October 29-31, 2020+............................ | 23 | 22 | 12 | 9 | 33 | 1 |
| October 9-12, 2020+.............................. | 24 | 19 | 14 | 12 | 30 | 1 |
| September 30-October 1, 2020+ ............. | 22 | 21 | 16 | 13 | 28 | - |
| September 2020+ ................................. | 22 | 21 | 12 | 14 | 31 | - |
| August 2020+ ....................................... | 18 | 21 | 15 | 12 | 33 | 1 |
| July 2020+ ......................................... | 15 | 19 | 19 | 13 | 33 | 1 |
| June 2020+.......................................... | 17 | 20 | 23 | 12 | 26 | 2 |
| April 2020+ .......................................... | 16 | 21 | 19 | 16 | 25 | 3 |
| March 2020+........................................ | 18 | 19 | 21 | 17 | 24 | 1 |
| January 2020+..................................... | 14 | 21 | 19 | 15 | 27 | 4 |
| October 4-6, 2019................................. | 12 | 21 | 28 | 15 | 19 | 5 |
| August 2019......................................... | 11 | 23 | 25 | 16 | 22 | 3 |
| January 2018. | 30 | 24 | 22 | 11 | 11 | 2 |
| January 2017 ...................................... | 35 | 21 | 19 | 10 | 12 | 3 |
| October 2015....................................... | 19 | 23 | 24 | 17 | 14 | 3 |
| September 2015 ................................... | 15 | 25 | 25 | 14 | 14 | 7 |
| June 2015............................................ | 16 | 24 | 24 | 16 | 15 | 5 |
| November 2014 .................................... | 13 | 22 | 22 | 17 | 21 | 5 |
| June 2014........................................... | 11 | 21 | 25 | 15 | 21 | 7 |
| July 2013 ............................................ | 17 | 21 | 21 | 15 | 20 | 6 |
| January 2013 ....................................... | 20 | 21 | 17 | 16 | 21 | 5 |
| December 2012 .................................... | 21 | 18 | 18 | 15 | 23 | 5 |
| October 2012+..................................... | 21 | 19 | 15 | 13 | 29 | 3 |


| Q5 (cont'd) | Very Positive | Somewhat Positive | Neutral | Somewhat Negative | Very Negative | Don't Know Name/ Not Sure |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| September 26-30, 2012+ ....................... | 18 | 19 | 19 | 14 | 24 | 6 |
| August 2012+ ...................................... | 15 | 21 | 20 | 14 | 26 | 4 |
| July 2012+ ......................................... | 15 | 20 | 23 | 14 | 23 | 5 |
| May 2012. | 15 | 20 | 21 | 16 | 21 | 7 |
| December 2010 .................................. | 10 | 24 | 25 | 15 | 18 | 8 |
| August 26-30, 2010 | 13 | 21 | 21 | 15 | 20 | 9 |
| January 10-14, 2010........................... | 15 | 23 | 25 | 15 | 14 | 8 |
| July 2009 ........................................... | 13 | 25 | 20 | 17 | 19 | 6 |
| January 2009 .. | 20 | 27 | 22 | 12 | 9 | 10 |
| December 2008 | 20 | 25 | 25 | 12 | 11 | 7 |
| October 17-20, 2008+.......................... | 28 | 23 | 19 | 12 | 14 | 4 |
| October 4-5, 2008+............................. | 21 | 22 | 24 | 12 | 15 | 6 |
| September 19-22, 2008+ ...................... | 17 | 20 | 25 | 13 | 16 | 9 |
| September 6-8, 2008+......................... | 18 | 22 | 23 | 13 | 12 | 12 |
| September 2007 | 4 | 13 | 26 | 11 | 11 | 35 |
| December 2006 ................................... | 3 | 14 | 23 | 10 | 6 | 44 |
| June 2004+. | 5 | 11 | 25 | 6 | 4 | 49 |
| Donald Trump |  |  |  |  |  |  |
| December 2023 | 22 | 18 | 11 | 9 | 39 | 1 |
| November 2023+ ................................ | 21 | 15 | 11 | 7 | 45 | 1 |
| September 2023+ ................................ | 23 | 12 | 10 | 10 | 44 | 1 |
| June 2023+ | 21 | 13 | 9 | 7 | 49 | 1 |
| April 2023. | 17 | 17 | 13 | 9 | 44 | - |
| January 2023 | 17 | 15 | 15 | 9 | 44 | - |
| November 2022+ ................................. | 20 | 15 | 10 | 8 | 47 | - |
| October 2022+ | 21 | 13 | 11 | 8 | 47 | - |
| September 2022+ ............................... | 20 | 14 | 12 | 8 | 46 | - |
| August 2022+ ..................................... | 23 | 13 | 10 | 8 | 46 | - |
| May 2022. | 21 | 15 | 12 | 9 | 42 | 1 |
| March 2022 | 21 | 15 | 13 | 9 | 41 | 1 |
| January 2022 | 21 | 16 | 12 | 9 | 42 | - |
| October 2021 ...................................... | 23 | 15 | 11 | 8 | 42 | 1 |
| August 2021........................................ | 25 | 13 | 12 | 6 | 43 | - |
| April 2021........................................... | 21 | 11 | 12 | 8 | 47 | - |
| January 2021+.. | 28 | 12 | 6 | 5 | 48 | 1 |
| October 29-31, 2020+............................ | 33 | 10 | 4 | 3 | 49 | 1 |
| October 9-12, 2020+............................. | 31 | 11 | 5 | 7 | 46 | - |
| September 30-October 1, 2020+ ............. | 29 | 10 | 5 | 5 | 50 | 1 |
| September 2020+ | 32 | 9 | 6 | 7 | 45 | 1 |
| August 2020+. | 30 | 10 | 7 | 8 | 44 | 1 |
| July 2020+ ......................................... | 29 | 10 | 7 | 6 | 48 | - |
| June 2020+......................................... | 29 | 11 | 8 | 6 | 45 | 1 |
| April 2020+........................................... | 31 | 10 | 8 | 8 | 43 | - |
| March 2020+........................................ | 29 | 13 | 7 | 9 | 42 | - |
| January 2020+..................................... | 33 | 10 | 6 | 8 | 43 | - |


| Q5 (cont'd) | Very <br> Positive | Somewhat Positive | Neutral | Somewhat Negative | Very Negative | Don't Know Name/ Not Sure |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| October 27-30, 2019.............................. | 29 | 11 | 7 | 10 | 43 | - |
| September 2019+ ................................ | 30 | 11 | 8 | 7 | 44 | - |
| August 2019....................................... | 28 | 11 | 8 | 8 | 45 | - |
| April 28-May 1, 2019.............................. | 28 | 11 | 12 | 8 | 41 | - |
| March 2019. | 28 | 12 | 9 | 10 | 41 | - |
| January 2019. | 27 | 12 | 9 | 8 | 43 | 1 |
| December 2018 ................................. | 24 | 13 | 11 | 9 | 43 | - |
| November 2018+ | 29 | 12 | 6 | 7 | 45 | 1 |
| October 2018+...................................... | 27 | 15 | 7 | 8 | 43 | - |
| September 2018+ ................................ | 26 | 13 | 9 | 8 | 44 | - |
| August 18-22, 2018+............................ | 29 | 11 | 9 | 8 | 42 | 1 |
| June 2018+. | 24 | 16 | 9 | 10 | 41 | - |
| March 2018. | 23 | 14 | 11 | 12 | 40 | - |
|  | 24 | 12 | 8 | 8 | 48 | - |
| December 2017 | 21 | 16 | 9 | 9 | 45 | - |
| October 2017 | 23 | 13 | 10 | 8 | 46 | - |
| August 2017....................................... | 22 | 14 | 12 | 12 | 40 | - |
| June 2017 .......................................... | 25 | 13 | 11 | 9 | 41 | 1 |
| February 2017 .................................. | 27 | 16 | 10 | 12 | 35 | - |
| January 2017. | 20 | 18 | 13 | 10 | 38 | 1 |
| December 2016 | 20 | 20 | 13 | 11 | 35 | 1 |
| October 10-13, 2016+.......................... | 15 | 14 | 8 | 10 | 52 | 1 |
| October 8-10, 2016+............................. | 17 | 13 | 7 | 12 | 51 | - |
| September 2016+ ............................ | 15 | 13 | 11 | 12 | 49 | - |
| August 2016+...................................... | 13 | 15 | 11 | 11 | 50 | - |
| June 2016+....................................... | 12 | 17 | 11 | 12 | 48 | - |
| April 2016+........................................... | 11 | 13 | 10 | 12 | 53 | 1 |
| March 2016+.. | 12 | 13 | 11 | 10 | 54 | - |
| January 2016+ .................................... | 14 | 15 | 12 | 11 | 47 | 1 |
| December 2015 | 12 | 15 | 13 | 12 | 47 | 1 |
| October 25-29, 2015. | 10 | 17 | 17 | 14 | 42 | - |
| September 2015 | 8 | 17 | 16 | 14 | 44 | 1 |
| July 2015. | 10 | 16 | 16 | 13 | 43 | 2 |
| February 2011..................................... | 9 | 17 | 40 | 18 | 11 | 5 |
| May 2004+.......................................... | 9 | 17 | 38 | 14 | 15 | 7 |
| December 1999 .................................. | 4 | 12 | 28 | 24 | 25 | 7 |
| October 1999 ....................................... | 3 | 11 | 25 | 23 | 32 | 6 |
| July 1990 ............................................. | 3 | 11 | 28 | 25 | 24 | 9 |

++ Comparative data comes from surveys conducted for NBC News.

+ Results shown reflect responses among registered voters.

Additional Q5 items held for future release.

Q6a. How would you rate the current state of the economy? Would you say it is excellent, good, only fair, or poor?

|  | 12/23 | 10/23 | $7 / 23$ | 4/23 | 11/22 | 10/22+ | $7 / 22$ | 4/22 | 12/21 | 10/21 | 7/21 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Excellent. | 3 | 1 | 3 | 1 | 1 | 2 | 1 | 2 | 2 | 2 | 2 |
| Good.......................... | 16 | 14 | 17 | 14 | 13 | 14 | 10 | 15 | 18 | 17 | 25 |
| Only fair...................... | 26 | 33 | 32 | 30 | 34 | 34 | 30 | 35 | 38 | 41 | 38 |
| Poor........................... | 55 | 51 | 47 | 54 | 51 | 49 | 58 | 47 | 40 | 38 | 32 |
| Not sure...................... | 1 | 1 | 2 | 1 | 1 | 1 | 1 | 1 | 2 | 2 | 3 |
| Total Excellent/Good | 19 | 16 | 20 | 14 | 14 | 16 | 11 | 17 | 20 | 19 | 27 |
| Total Only Fair/Poor | 80 | 83 | 79 | 85 | 85 | 83 | 88 | 82 | 78 | 79 | 70 |
|  | 4/21 | 12/20 | 10/20+ | 6/20+ | 4/20 | 3/20++ | 12/19 | 9/19 | 5/19 | 3/19 | 12/18 |
|  | 4 | 9 | 8 | 5 | 6 | 18 | 18 | 14 | 15 | 13 | 13 |
|  | 30 | 25 | 28 | 24 | 16 | 29 | 35 | 34 | 35 | 37 | 37 |
|  | 41 | 31 | 32 | 35 | 27 | 30 | 30 | 34 | 31 | 31 | 33 |
|  | 22 | 31 | 30 | 33 | 45 | 22 | 14 | 15 | 17 | 16 | 14 |
|  | 3 | 4 | 2 | 3 | 6 | 1 | 3 | 3 | 2 | 3 | 3 |
| Total Excellent/Good | 34 | 34 | 36 | 29 | 22 | 47 | 53 | 48 | 50 | 50 | 50 |
| Total Only Fair/Poor | 63 | 62 | 62 | 68 | 72 | 52 | 44 | 49 | 48 | 47 | 47 |
|  | $\underline{10 / 18}{ }^{+}$ | 6/18 | 3/18 | 12/17 | 9/17 | 6/17 | 4/17 | 12/16 | 10/16+ | 6/16+ | 3/16 |
|  | 15 | 13 | 9 | 9 | 4 | 3 | 2 | 3 | 2 | 2 | 2 |
|  | 43 | 41 | 41 | 42 | 39 | 35 | 36 | 31 | 23 | 24 | 25 |
|  | 30 | 32 | 33 | 33 | 40 | 43 | 43 | 41 | 44 | 43 | 45 |
|  | 10 | 11 | 14 | 14 | 14 | 16 | 17 | 23 | 30 | 30 | 26 |
|  | 2 | 3 | 3 | 2 | 3 | 3 | 2 | 2 | 1 | 1 | 2 |
| Total Excellent/Good | 58 | 54 | 50 | 51 | 43 | 38 | 38 | 34 | 25 | 26 | 27 |
| Total Only Fair/Poor | 40 | 43 | 47 | 47 | 54 | 59 | 60 | 64 | 74 | 73 | 71 |
|  | $\begin{gathered} 11- \\ 12 / 15 \\ \hline \end{gathered}$ | 10/15 | 6/15 | 3/15 | $\begin{gathered} 11- \\ 12 / 14 \\ \hline \end{gathered}$ | 9/14 | 6/14 | 3/14 | 9/13 | 6/13 | 3/13 |
|  | 2 | 1 | 2 | 2 | 2 | 2 | 1 | 1 | 1 | 1 | 1 |
|  | 23 | 22 | 22 | 25 | 24 | 16 | 17 | 16 | 14 | 15 | 13 |
|  | 42 | 42 | 44 | 42 | 44 | 45 | 48 | 43 | 40 | 42 | 41 |
|  | 31 | 33 | 30 | 29 | 28 | 34 | 33 | 38 | 44 | 40 | 44 |
|  | 2 | 2 | 2 | 2 | 2 | 3 | 1 | 2 | 1 | 2 | 1 |
| Total Excellent/Good | 25 | 23 | 24 | 27 | 26 | 18 | 18 | 17 | 15 | 16 | 14 |
| Total Only Fair/Poor | 73 | 75 | 74 | 71 | 72 | 79 | 81 | 81 | 84 | 82 | 85 |
|  | 11/12 | 9/12 | 5/12 | 3/12 | 11/11 | 6/11 | 3/11 | 12/10 | 10/10 | 12/09 | 12/08 |
| Excellent..................... | 1 | 1 | 1 | 1 | 1 | 1 | - | 1 | 1 | 1 | - |
| Good.......................... | 13 | 9 | 9 | 10 | 7 | 6 | 8 | 6 | 7 | 6 | 4 |
| Only fair...................... | 41 | 36 | 40 | 35 | 30 | 37 | 37 | 39 | 30 | 33 | 25 |
| Poor........................... | 44 | 53 | 49 | 53 | 61 | 55 | 54 | 53 | 62 | 60 | 70 |
| Not sure...................... | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | - | - | 1 |
| Total Excellent/Good | 14 | 10 | 10 | 11 | 8 | 7 | 8 | 7 | 8 | 7 | 4 |
| Total Only Fair/Poor | 85 | 89 | 89 | 88 | 91 | 92 | 91 | 92 | 92 | 93 | 95 |


| Q6a (cont'd) |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} 9 / 18, \\ 20-21 / \\ \underline{08}+++ \end{gathered}$ | $\begin{aligned} & 9 / 10- \\ & 12 / 08 \\ & \hline \end{aligned}$ | 6/08 | 2/08 | 12/07 | 10/051 | 3/051 | 8/04 ${ }^{1}$ | 3/04 ${ }^{1}$ | 1/031 | 1/02 ${ }^{1}$ |
|  | - | 1 | 1 | 2 | 4 | 5 | 4 | 4 | 4 | 1 | 1 |
|  | 7 | 10 | 6 | 14 | 22 | 27 | 37 | 33 | 32 | 18 | 26 |
|  | 28 | 32 | 29 | 39 | 39 | 46 | 41 | 42 | 38 | 44 | 48 |
|  | 65 | 56 | 63 | 44 | 33 | 22 | 18 | 21 | 26 | 36 | 24 |
|  | - | 1 | 1 | 1 | 2 | - | - | - | - | 1 | 1 |
| Total Excellent/Good | 7 | 11 | 7 | 16 | 26 | 32 | 41 | 37 | 36 | 19 | 27 |
| Total Only Fair/Poor | 93 | 88 | 92 | 83 | 72 | 68 | 59 | 63 | 64 | 80 | 72 |

+ Results are among registered voters.
++ Results are among registered voters. Comparative data comes from a survey conducted by Hart/Public Opinion Strategies for NBC News and The Wall Street Journal. +++ Results among likely voters.
${ }^{1}$ Comparative data prior to 12/07 comes from surveys among registered likely voters conducted by The Tarrance Group and/or Lake, Snell, Perry, Mermin Associates.

Q6b. And over the course of the next year, do you think the state of the economy will get better, stay about the same, or get worse?

|  | 12/23 | 10/23 | $7 / 23$ | 4/23 | 11/22 | 10/22+ | $7 / 22$ | 4/22 | 12/21 | 10/21 | $7 / 21$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Will get better ..................... | 24 | 19 | 24 | 18 | 26 | 27 | 22 | 26 | 27 | 27 | 31 |
| Will stay about the same ...... | 32 | 26 | 27 | 24 | 25 | 23 | 22 | 26 | 25 | 22 | 20 |
| Will get worse..................... | 39 | 47 | 43 | 53 | 44 | 45 | 52 | 43 | 41 | 46 | 43 |
| Not sure .......................... | 5 | 8 | 5 | 6 | 5 | 5 | 4 | 5 | 7 | 5 | 6 |
|  | 4/21 | 12/20 | 10/20+ | 6/20+ | 4/20 | 3/20++ | 12/19 | 9/19 | 5/19 | 3/19 | 12/18 |
|  | 44 | 38 | 47 | 51 | 51 | 34 | 30 | 23 | 30 | 31 | 31 |
|  | 17 | 17 | 20 | 17 | 14 | 31 | 35 | 37 | 35 | 35 | 32 |
|  | 34 | 34 | 15 | 23 | 28 | 31 | 24 | 32 | 28 | 28 | 29 |
|  | 5 | 11 | 18 | 9 | 7 | 4 | 11 | 8 | 7 | 6 | 8 |
|  | 10/18 ${ }^{+}$ | 6/18 | 3/18 | 12/17 | 9/17 | 6/17 | 4/17 | 12/16 | 10/16+ | 6/16+ | 3/16 |
|  | 36 | 36 | 38 | 41 | 36 | 38 | 40 | 42 | 25 | 20 | 21 |
|  | 33 | 29 | 28 | 30 | 30 | 28 | 29 | 27 | 32 | 36 | 41 |
|  | 25 | 26 | 28 | 25 | 23 | 29 | 26 | 23 | 20 | 26 | 25 |
|  | 6 | 9 | 6 | 4 | 11 | 5 | 5 | 8 | 23 | 18 | 13 |
|  | 11- |  |  |  | $\begin{gathered} 11- \\ 10 / 1 \end{gathered}$ |  |  |  |  |  |  |
|  | $\underline{12 / 15}$ | 10/15 | $\frac{6 / 15}{24}$ | 3/15 | $\frac{12 / 14}{27}$ | $\frac{9 / 14}{23}$ | $\frac{6 / 14}{28}$ | $\frac{3 / 14}{29}$ | $\frac{12 / 13}{26}$ | $\frac{9 / 13}{28}$ | $\frac{6 / 13}{34}$ |
|  | 22 | 22 | 24 | 28 | 27 | 23 | 28 | 29 | 26 | 28 | 34 |
|  | 45 | 37 | 44 | 41 | 39 | 42 | 40 | 37 | 40 | 33 | 35 |
|  | 25 | 32 | 26 | 25 | 28 | 28 | 28 | 30 | 30 | 35 | 27 |
|  | 8 | 9 | 6 | 6 | 6 | 7 | 4 | 4 | 4 | 4 | 4 |
|  | 3/13 | 11/12 | 9/12 | 5/12 | 3/12 | 11/11 | 6/11 | 3/11 | 12/10 | 10/10 | 12/09 |
|  | 32 | 37 | 35 | 33 | 36 | 27 | 30 | 29 | 37 | 37 | 43 |
|  | 31 | 23 | 23 | 37 | 31 | 43 | 36 | 30 | 37 | 35 | 29 |
|  | 33 | 35 | 25 | 21 | 27 | 26 | 30 | 37 | 21 | 26 | 25 |
|  | 4 | 5 | 17 | 9 | 6 | 4 | 4 | 4 | 5 | 2 | 3 |


| 12/08 | 9/18, |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | 20-21/ | 9/10- |  |  |
|  | 08+++ | 12/08 | 6/08 | $\underline{2 / 08}$ |
| 39 | 42 | 28 | 21 | 24 |
| 30 | 28 | 35 | 27 | 34 |
| 27 | 23 | 26 | 43 | 34 |
| 4 | 7 | 11 | 9 | 8 |

+ Results are among registered voters.
++ Comparative data comes from a survey conducted by Hart/Public Opinion Strategies for NBC News and The Wall Street Journal. +++ Results among likely voters.

Q6ab. How would you rate the current state of the economy? Would you say it is excellent, good, only fair, or poor? And over the course of the next year, do you think the state of the economy will get better, stay about the same, or get worse?


## Changing subjects...

Q7a. Thinking about the holidays this year, approximately how much are you planning to spend on holiday shopping this year? (IF RESPONDENT SAYS "NOT SURE," ASK:) Well if you had to give me your best guess, about how much do you think you will spend?

|  | 12/23 | 11/22 | 12/21 | 12/20 | 12/19 | 12/18 | 12/17 | 12/16 | 11-12/15 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Less than \$200 | 23 | 22 | 23 | 26 | 21 | 22 | 24 | 25 | 22 |
| \$200-\$499 | 19 | 20 | 16 | 17 | 19 | 18 | 22 | 26 | 26 |
| \$500-\$999 .................................... | 16 | 20 | 19 | 20 | 19 | 19 | 21 | 18 | 21 |
| \$1,000 or more ............................... | 34 | 32 | 31 | 28 | 35 | 34 | 29 | 24 | 23 |
| Not sure. | 8 | 6 | 11 | 9 | 6 | 7 | 4 | 7 | 8 |
| Mean. | \$1,308 | \$907 | \$1,004 | \$886 | \$987 | \$1,118 | \$907 | \$702 | \$672 |
| Mean (Among those who are spending at least something). | \$1,520 | \$1,055 | \$1,164 | \$1,036 | \$1,111 | \$1,298 | \$1,026 | \$777 | \$744 |
|  | $\begin{gathered} 11- \\ 12 / 14 \\ \hline \end{gathered}$ | 12/13 | 11/12 | 11/11 | 12/10 | 12/09 | 12/08 | 12/07 | 12/06 |
| Less than \$200 ............................... | 24 | 20 | 22 | 24 | 21 | 22 | 22 | 15 | 16 |
| \$200-\$499 .................................... | 24 | 24 | 24 | 22 | 27 | 22 | 27 | 22 | 22 |
| \$500-\$999 .................................... | 21 | 22 | 22 | 23 | 22 | 22 | 24 | 27 | 25 |
| \$1,000 or more ............................... | 24 | 24 | 24 | 23 | 22 | 24 | 20 | 30 | 27 |
| Not sure...................................... | 7 | 10 | 8 | 8 | 8 | 10 | 7 | 6 | 10 |
| Mean........................................... | \$765 | \$681 | \$742 | \$751 | \$615 | \$778 | \$704 | \$738 | \$688 |
| Mean (Among those who are spending at least something). | \$865 | \$754 | \$829 | \$855 | \$687 | \$873 | \$784 | \$782 | \$735 |

## (ASK ONLY OF RESPONDENTS WHO SAY A NUMBER IN Q.7a.)

Q7b. And is that more than you spent on holiday shopping last year, about the same amount as you spent last year, or less than you spent last year?

|  | 12/23 |  | $\underline{11 / 22}$ | $\underline{12 / 21}$ | 12/20 | 12/19 | 12/18 | $\underline{12 / 17}$ | 12/16 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| More than spent last year.......................... | 18 | CONTINUE | 11 | 15 | 11 | 20 | 16 | 18 | 11 |
| About the same amount as spent last year .. | 43 | Skip to Q.8a | 46 | 47 | 48 | 51 | 56 | 55 | 58 |
| Less than spent last year .......................... | 37 | Skip to Q.7d | 41 | 35 | 39 | 27 | 26 | 25 | 29 |
| Not sure................................................ | 1 | Skip to Q.8a | 2 | 3 | 2 | 2 | 2 | 2 | 2 |
|  |  |  |  | $\begin{gathered} 11- \\ 12 / 15 \\ \hline \end{gathered}$ | $\begin{gathered} 11- \\ 12 / 14 \\ \hline \end{gathered}$ | 12/13 | 12/10 | 12/09 | 12/08 |
|  |  |  |  | 13 | 11 | 15 | 11 | 8 | 7 |
|  |  |  |  | 56 | 57 | 42 | 49 | 42 | 37 |
|  |  |  |  | 29 | 31 | 42 | 38 | 48 | 55 |
|  |  |  |  | 2 | 1 | 1 | 2 | 2 | 1 |

## (ASK ONLY OF RESPONDENTS WHO SAY "MORE THAN SPENT LAST YEAR" IN Q.7b.)

Q7c. What would you say are the main reasons that you are spending more on holiday shopping this year than you did last year?
this table has been ranked by the highest percentage

|  | Respondents Spending More This Year ( $\mathrm{n}=169$ ) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 12/23 | 11/22 | 12/21 | 12/20 | 12/19 | 12/18 | $\begin{gathered} 11- \\ 12 / 14 \\ \hline \end{gathered}$ | 12/13 |
| Being paid more/income is higher | 32 | 30 | 33 | 39 | 42 | 47 | 33 | 36 |
| The prices for gifts are higher, inflation, things cost more ${ }^{2}$ | 24 | 30 | 16 | 5 | 6 | NA | NA | 5 |
| More kids, more grandkids, more people in the family, more people to buy for $\qquad$ | 19 | 12 | 4 | 7 | 8 | NA | 20 | 9 |
| Respondent or family member expects to have a higher income | 2 | 4 | 4 | 7 | 9 | 8 | NA | NA |
| There are more good deals/better prices in stores ..... | 3 | 4 | 5 | 3 | 7 | 8 | 6 | 6 |
| The economy is in good/better shape ${ }^{1}$..................... | 5 | 4 | 5 | 2 | 5 | 9 | 8 | 11 |
| Stock market is strong/investments are worth more ... | 1 | - | 3 | 1 | 2 | 3 | 4 | 4 |
| Other ................................................................ | 19 | 16 | 3 | 9 | 5 | 25 | 13 | 27 |
| Not sure............................................................ | 2 | 7 | 9 | 12 | 15 | 5 | 14 | 17 |


|  | All Respondents Spending On This Holiday ( $\mathrm{n}=922$ ) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 12/23 | 11/22 | 12/21 | 12/20 | 12/19 | 12/18 | $\begin{gathered} 11- \\ 12 / 14 \\ \hline \end{gathered}$ | 12/13 |
| Being paid more/income is higher | 6 | 3 | 5 | 4 | 8 | 8 | 4 | 5 |
| The prices for gifts are higher, inflation, things cost more ${ }^{2}$ $\qquad$ | 4 | 3 | 2 | 1 | 1 | NA | NA | 1 |
| More kids, more grandkids, more people in the family, more people to buy for. | 3 | 1 | 4 | 2 | 2 | NA | 2 | 1 |
| Respondent or family member expects to have a higher income $\qquad$ | 0 | - | 1 | 1 | 2 | 1 | NA | NA |
| Stock market is strong/investments are worth more ... | 0 | - | - | - | - | - | - | 1 |
| There are more good deals/better prices in stores ..... | 1 | - | 1 | - | 1 | 1 | 1 | 1 |
| The economy is in good/better shape ${ }^{1}$..................... | 1 | - | 1 | - | 1 | 1 | 1 | 2 |
| Other ................................................................ | 4 | 2 | - | 1 | 1 | 4 | 1 | 4 |
| Not sure........................................................... | 0 | 1 | 1 | 1 | 3 | 1 | 2 | 3 |
| Spent about the same or less than last year (Q.7b) ... | 82 | 89 | 85 | 89 | 80 | 84 | 89 | 85 |

[^1](ASK ONLY OF RESPONDENTS WHO SAY "LESS THAN SPENT LAST YEAR" IN Q.7b.)
Q7d. What would you say are the main reasons that you are spending less on holiday shopping this year than you did last year?

THIS TABLE HAS BEEN RANKED BY THE HIGHEST PERCENTAGE

|  | Respondents Spending Less This Year ( $\mathrm{n}=345$ ) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 12/23 | 11/22 | 12/21 | 12/20 | 12/19 | 12/18 | $\begin{gathered} 11- \\ 12 / 14 \\ \hline \end{gathered}$ | 12/13 |
| Inflation, things cost too much. | 37 | 15 | 9 | NA | NA | NA | NA | NA |
| The economy is in bad/worse shape ${ }^{2}$........................ | 21 | 38 | 25 | 17 | 13 | 9 | 17 | 22 |
| Being paid less/income is lower ............................... | 11 | 13 | 15 | 29 | 25 | 33 | 29 | 26 |
| Want to save money ............................................. | 10 | 12 | 17 | 16 | 17 | 24 | 21 | 16 |
| Having trouble paying regular bills ${ }^{1}$........................... | 8 | 8 | 12 | 7 | 9 | 10 | 7 | 14 |
| Don't want to increase credit card debt ...................... | 3 | 2 | 1 | 4 | 4 | 2 | 4 | 6 |
| Respondent has higher taxes.................................. | 1 | 3 | 1 | 2 | 4 | - | NA | NA |
| Respondent or family member expects to have a lower income soon/job insecurity | 1 | 3 | 5 | 7 | 5 | 6 | 5 | 11 |
| Stock market is weak, investments worth less ............ | 1 | 2 | 2 | 1 | - | 3 | NA | NA |
| Other ................................................................. | 15 | 13 | 18 | 9 | 14 | 14 | 12 | 15 |
| Not sure.............................................................. | 1 | 1 | 3 | 5 | 6 | 3 | 8 | 5 |


|  | All Respondents Spending On This Holiday ( $\mathrm{n}=922$ ) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 12/23 | 11/22 | 12/21 | 12/20 | 12/19 | 12/18 | $\begin{gathered} 11- \\ 12 / 14 \\ \hline \end{gathered}$ | 12/13 |
| Inflation, things cost too much. | 14 | 6 | 3 | NA | NA | NA | NA | NA |
| The economy is in bad/worse shape ${ }^{2} . . . . . . . . . . . . . . . . . . . . . . . ~$ | 8 | 16 | 9 | 6 | 3 | 2 | 5 | 9 |
| Being paid less/income is lower ............................... | 4 | 6 | 5 | 11 | 7 | 8 | 9 | 11 |
| Want to save money............................................... | 4 | 5 | 6 | 6 | 5 | 6 | 7 | 7 |
| Having trouble paying regular bills ${ }^{1}$........................... | 3 | 3 | 4 | 3 | 2 | 2 | 2 | 6 |
| Don't want to increase credit card debt ...................... | 1 | 1 | - | 2 | 1 | 1 | 1 | 3 |
| Respondent or family member expects to have a lower income soon/job insecurity $\qquad$ | 1 | 1 | 2 | 3 | 1 | 2 | 2 | 5 |
| Stock market is weak/investments worth less ............. | 0 | 1 | 1 | - | - | 1 | NA | NA |
| Respondent has higher taxes................................... | 0 | 1 | - | 1 | 1 | - | NA | NA |
| Other ................................................................. | 6 | 5 | 6 | 4 | 5 | 4 | 4 | 6 |
| Not sure............................................................. | 0 | - | 1 | 2 | 2 | 1 | 3 | 2 |
| Spent about the same or more than last year (Q.7b) ... | 63 | 59 | 65 | 61 | 73 | 74 | 69 | 58 |

(ASK ONLY OF RESPONDENTS WHO SAY SPENDING MORE OR LESS IN Q.7b.)
7e. You said that you will be spending (more/less) on holiday shopping this year than you did last year. How much is that because of inflation and things costing more this year? Is it...


Q8a. In which one or two of the following ways have you already done or plan to do most of your holiday shopping? (IF MORE THAN TWO, ASK:) Well if you had to pick just one or two, which would you pick? (IF RESPONDENT MENTIONS SOMETHING NOT ON LIST, RECORD IN "OTHER".)

THIS TABLE HAS BEEN RANKED BY THE HIGHEST PERCENTAGE

|  | 12/23 | 11/22 | 12/21 | 12/20 | 12/19 | 12/18 | 12/17 | 12/16 | $\begin{gathered} 11- \\ 12 / 15 \\ \hline \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Online, not in stores | 57 | 51 | 50 | 55 | 43 | 44 | 45 | 40 | 38 |
| At big-box stores, such as Wal-Mart or Best Buy .... | 18 | 21 | 20 | 18 | 24 | 25 | 28 | 33 | 33 |
| At locally owned, non-chain stores ....................... | 16 | 16 | 15 | 15 | 12 | 11 | 12 | 17 | 16 |
| At outlet or off-price stores, such as Home Goods or T.J. Maxx $\qquad$ | 7 | 7 | 7 | 5 | 6 | 6 | 9 | 11 | 10 |
| At department stores, such as Macy's or Kohl's ${ }^{2}$..... | 8 | 7 | 8 | 7 | 14 | 14 | 15 | 16 | 19 |
| At wholesale retail stores, such as Costco, BJ's, or Sam's Club. | 4 | 7 | 5 | 5 | 5 | 6 | NA | NA | NA |
| At chain stores, such as Old Navy or Victoria's Secret ${ }^{1}$ $\qquad$ | 3 | 4 | 4 | 4 | 6 | 7 | 7 | 5 | 6 |
| At luxury stores, such as Tiffany or Neiman Marcus | 1 | 2 | 2 | 1 | 2 | 2 | 2 | 2 | 2 |
| Other | 7 | 3 | - | 3 | 2 | 4 | 9 | 8 | 6 |
| Not sure . | 4 | 10 | 14 | 14 | 10 | 11 | 6 | 4 | 5 |
|  | $\begin{gathered} 11- \\ 12 / 14 \\ \hline \end{gathered}$ | 12/13 | 11/12 | 11/11 | 12/10 | 12/09 | 12/08 | 12/07 | 11/06 |
| Online, not in stores .......................................... | 38 | 35 | 28 | 27 | 25 | 21 | 21 | 22 | 18 |
| At big-box stores, such as Wal-Mart or Best Buy .... | NA | 40 | 39 | 42 | 48 | 40 | 45 | 44 | 49 |
| At locally owned, non-chain stores ....................... | 8 | 15 | 13 | 12 | 13 | 13 | 11 | 14 | 14 |
| At outlet or off-price stores, such as Home Goods or T.J. Maxx $\qquad$ | 33 | NA | NA | NA | NA | NA | NA | NA | NA |
| At department stores, such as Macy's or Kohl's ${ }^{2}$..... | 22 | 17 | 23 | 19 | 25 | 22 | 24 | 27 | 25 |
| At wholesale retail stores, such as Costco, BJ's, or Sam's Club. | 1 | NA | NA | NA | NA | NA | NA | NA | NA |
| At chain stores, such as Old Navy or Victoria's Secret ${ }^{1}$ $\qquad$ | 15 | 7 | 9 | 7 | 9 | 9 | 7 | 11 |  |
| At luxury stores, such as Tiffany or Neiman Marcus | NA | 1 | 2 | 2 | 1 | 1 | 1 | 2 | 1 |
| Other | 6 | 9 | 10 | 9 | 9 | 8 | 9 | 7 | 6 |
| Not sure | 7 | 6 | 5 | 5 | 3 | 9 | 4 | 2 | 2 |

[^2](ASK ONLY OF RESPONDENTS WHO SAY "ONLINE" IN Q.8a.)
Q8b At which of the following types of online stores, apps, or websites do you expect to do most of your ONLINE holiday shopping? (IF MORE THAN TWO, ASK:) Well, if you had to pick just one or two, which would you pick?

THIS TABLE HAS BEEN RANKED BY THE HIGHEST PERCENTAGE OF ALL ADULTS

|  | Online is Top Outlet (Q.8a) |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 12/23 | 11/22 | 12/21 | 12/20 | 12/19 | 12/18 | 12/17 |
| Amazon ........................................................................ | 74 | 74 | 70 | 68 | 81 | 76 | 76 |
| Walmart.......................................................................... | 16 | 12 | 10 | 12 | 7 | 8 | 8 |
| Big-box stores, such as Target or Best Buy ........................ | 7 | 8 | 8 | 11 | 5 | 10 | 5 |
| Specialty goods, such as Etsy or local business websites .... | 14 | 8 | 14 | 14 | 8 | 6 | 7 |
| Department stores, such as Macy's or Kohl's ...................... | 6 | 7 | 7 | 10 | 7 | 6 | 6 |
| Other | 5 | 3 | 1 | 2 | 2 | 4 | 7 |
| Not sure. | 3 | 1 | 2 | 3 | 1 | 2 | 4 |
|  |  |  |  | Il Adul |  |  |  |
|  | 12/23 | 11/22 | 12/21 | 12/20 | 12/19 | 12/18 | 12/17 |
| Amazon ...................................................................... | 43 | 38 | 35 | 37 | 35 | 33 | 35 |
| Walmart. | 9 | 6 | 5 | 7 | 3 | 4 | 4 |
| Big-box stores, such as Target or Best Buy ......................... | 4 | 4 | 4 | 6 | 2 | 4 | 2 |
| Specialty goods, such as Etsy or local business websites .... | 8 | 4 | 7 | 8 | 3 | 3 | 3 |
| Department stores, such as Macy's or Kohl's ...................... | 3 | 3 | 4 | 6 | 3 | 3 | 3 |
| Other | 3 | 2 | 1 | 1 | 1 | 2 | 3 |
| Not sure....................................................................... | 2 | 1 | 1 | 2 | 1 | 1 | 2 |
| Non-online shoppers (Q.8a) ............................................. | 43 | 49 | 50 | 45 | 57 | 56 | 55 |

Q9. When it comes to buying holiday gifts, do you expect to use credit cards or other types of debt that you will not immediately pay off in full in your next bill and for which you will carry a balance for some amount of time?

|  | 12/23 | 11/22 | 12/21 | 12/18 | 12/16 | $\begin{gathered} 11- \\ 12 / 15 \\ \hline \end{gathered}$ | $\begin{gathered} 11- \\ 12 / 14 \\ \hline \end{gathered}$ | 12/13 | 11/12 | 11/11 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Yes.. | 31 | 30 | 22 | 29 | 26 | 27 | 29 | 21 | 23 | 21 |
| No. | 65 | 65 | 72 | 64 | 70 | 69 | 68 | 73 | 73 | 74 |
| Depends (VOL) | 2 | 3 | 3 | 4 | 3 | 2 | 2 | 5 | 3 | 3 |
| Not sure ...... | 2 | 2 | 3 | 3 | 1 | 2 | 1 | 1 | 1 | 2 |

Q10. When buying gifts this year, did you use, or do you plan to use, a buy-now-pay-later service such as Afterpay, Affirm, or Klarna?


Q11. Do you expect the value of your home to increase, decrease, or stay about the same over the next twelve months? If you do not own your home, please just say so.

| HOMEOWNERS ${ }^{1}$ |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 12/23 | 7/23 | 4/23 | 11/22 | 10/22+ | 7/22 | 4/22 | 4/21 | 12/20 | 10/20+ | 6/20+ |
| Increase ............................. | 45 | 44 | 35 | 38 | 32 | 38 | 52 | 48 | 41 | 42 | 38 |
| Decrease ............................. | 13 | 13 | 19 | 19 | 23 | 17 | 11 | 12 | 10 | 7 | 9 |
| Stay about the same.............. | 39 | 39 | 43 | 41 | 43 | 41 | 34 | 36 | 46 | 46 | 48 |
| Not sure ............................. | 3 | 4 | 3 | 2 | 2 | 4 | 3 | 4 | 3 | 5 | 5 |
|  | 4/20 | 12/19 | 9/19 | 5/19 | 3/19 | 12/18 | 6/18 | 3/18 | 12/17 | 9/17 | 6/17 |
|  | 24 | 50 | 44 | 46 | 42 | 42 | 46 | 49 | 44 | 43 | 54 |
|  | 20 | 5 | 8 | 6 | 8 | 9 | 5 | 6 | 5 | 6 | 6 |
|  | 51 | 42 | 46 | 44 | 47 | 47 | 45 | 43 | 49 | 46 | 40 |
|  | 5 | 3 | 2 | 4 | 3 | 2 | 4 | 2 | 2 | 5 | - |
|  |  |  |  |  |  |  | $\begin{gathered} 11- \\ 12 / 15 \end{gathered}$ |  |  | $\begin{gathered} 11- \\ 12 / 14 \end{gathered}$ |  |
|  | $\frac{4 / 17}{45}$ | $\frac{12 / 16}{41}$ | $\frac{10 / 16}{38}$ | $\frac{6 / 16}{34}{ }^{+}$ | $\frac{3 / 16}{37}$ | $\frac{3 / 16}{37}$ | $\frac{12 / 15}{36}$ | $\frac{6 / 15}{40}$ | $\frac{3 / 15}{32}$ | $\frac{12 / 14}{34}$ | $\frac{9 / 14}{28}$ |
|  | 6 | 4 | 5 | 7 | 8 | 8 | 7 | 8 | 8 | 6 | 9 |
|  | 49 | 55 | 57 | 59 | 55 | 55 | 57 | 52 | 60 | 60 | 63 |
|  | - | - | - | - | - | - | - | - | - | - | - |
|  | 6/14 | 3/14 | 12/13 | 9/13 | 6/13 | 3/13 | 11/12 | 9/12 | 5/12 | 3/12 | 11/11 |
|  | 36 | 31 | 34 | 32 | 38 | 33 | 24 | 27 | 22 | 22 | 15 |
|  | 9 | 10 | 10 | 14 | 14 | 13 | 13 | 19 | 16 | 20 | 20 |
|  | 55 | 59 | 56 | 54 | 48 | 54 | 63 | 54 | 62 | 58 | 65 |
|  | - | - | - | - | - | - | - | - | - | - | - |
|  | 6/11 | 3/11 | 10/10 | 12/09 | 12/08 | 9/08 | 6/08 | 2/08 | 12/07 | 10/07 | 3/07 |
|  | 15 | 18 | 19 | 20 | 17 | 24 | 23 | 26 | 34 | 40 | 48 |
|  | 30 | 24 | 21 | 20 | 22 | 20 | 23 | 20 | 16 | 11 | 9 |
|  | 55 | 58 | 60 | 59 | 61 | 56 | 54 | 54 | 50 | 49 | 43 |
|  | - | - | - | - | - | - | - | - | - | - | - |

+ Results are among registered voters
${ }^{1}$ Results shown among respondents who own their home, consisting of $67 \%$ in $12 / 23,69 \%$ in $7 / 23,71 \%$ in $4 / 23,76 \%$ in $11 / 22,80 \%$ in $10 / 22,78 \%$ in $7 / 22,78 \%$ in $4 / 22,81 \%$ in $4 / 21,76 \%$ in $12 / 20,79 \%$ in $10 / 20,81 \%$ in $6 / 20,77 \%$ in $4 / 20,75 \%$ in $12 / 19,75 \%$ in $9 / 19$, $73 \%$ in $5 / 19,73 \%$ in $3 / 19,79 \%$ in $12 / 18,72 \%$ in $6 / 18,77 \%$ in $3 / 18,74 \%$ in $12 / 17,74 \%$ in $9 / 17,72 \%$ in $6 / 17,71 \%$ in $4 / 17,70 \%$ in $12 / 16,78 \%$ in $10 / 16,80 \%$ in $6 / 16,76 \%$ in $3 / 16,70 \%$ in $12 / 16,78 \%$ in $10 / 16,80 \%$ in $6 / 16,76 \%$ in $3 / 16,77 \%$ in $12 / 15,74 \%$ in $6 / 15$, $71 \%$ in $3 / 15,83 \%$ in $11-12 / 14,72 \%$ in $9 / 14,80 \%$ in $6 / 14,77 \%$ in $3 / 14,76 \%$ in $12 / 13,78 \%$ in $9 / 13,77 \%$ in $6 / 13,74 \%$ in $3 / 13,74 \%$ in $11 / 12$, $77 \%$ in $9 / 12,76 \%$ in $5 / 12,77 \%$ in $3 / 12,77 \%$ in $11 / 11,75 \%$ in $6 / 11,78 \%$ in $3 / 11,80 \%$ in $12 / 10,83 \%$ in $10 / 10,84 \%$ in $12 / 09,77 \%$ in $12 / 08,85 \%$ in $9 / 08,86 \%$ in $6 / 08,81 \%$ in $2 / 08,82 \%$ in $12 / 07,82 \%$ in $10 / 07$, and $84 \%$ in $3 / 07$.

Q12. Do you have money invested in the stock market or mutual funds, including IRAs and 401(k)s? (IF 'YES,' ASK:) And is the value of these investments above or below $\$ 50,000$ ?

|  | 12/23 | 7/23 | 4/23 | 11/22 | 10/22+ | 7/22 | 4/22 | 12/21 | 10/21 | $7 / 21$ | 4/21 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Yes, Have Money |  |  |  |  |  |  |  |  |  |  |  |
| Invested | 58 | 54 | 54 | 56 | 66 | 60 | 53 | 51 | 55 | 55 | 51 |
| Above \$50,000................. | 31 | 28 | 28 | 29 | 35 | 31 | 27 | 25 | 27 | 28 | 29 |
| Below \$50,000 ................. | 23 | 22 | 20 | 22 | 25 | 22 | 20 | 20 | 21 | 20 | 16 |
| Not sure how much.......... | 3 | 4 | 6 | 5 | 6 | 7 | 6 | 6 | 7 | 7 | 6 |
| No, no money invested....... | 41 | 43 | 44 | 42 | 31 | 37 | 43 | 46 | 43 | 42 | 45 |
| Not sure/refused .............. | 1 | 3 | 2 | 2 | 3 | 3 | 4 | 3 | 2 | 3 | 4 |
|  | 12/20 | 10/20+ | 6/20+ | 4/20 | 12/19 | 9/19 | 5/19 | 3/19 | 12/18 | 10/18+ | 6/18 |
|  | 53 | 58 | 58 | 55 | 56 | 53 | 52 | 54 | 53 | 62 | 56 |
|  | 28 | 30 | 32 | 29 | 30 | 29 | 27 | 26 | 29 | 31 | 30 |
|  | 18 | 20 | 19 | 18 | 21 | 17 | 18 | 21 | 18 | 23 | 19 |
|  | 7 | 8 | 7 | 8 | 5 | 7 | 7 | 7 | 6 | 8 | 7 |
|  | 44 | 38 | 39 | 42 | 41 | 45 | 45 | 44 | 44 | 36 | 42 |
|  | 3 | 4 | 3 | 3 | 3 | 2 | 3 | 2 | 3 | 2 | 2 |
|  |  |  |  |  |  |  |  |  |  | 11- |  |
|  | 3/18 | 12/17 | 9/17 | 6/17 | 4/17 | 12/16 | 10/16+ | 6/16+ | 3/16 | 12/15 | 10/15 |
|  | 58 | 54 | 54 | 53 | 53 | 50 | 61 | 59 | 53 | 54 | 54 |
|  | 30 | 32 | 29 | 32 | 31 | 26 | 34 | 31 | 31 | 28 | 30 |
|  | 22 | 18 | 18 | 16 | 16 | 19 | 19 | 21 | 16 | 19 | 18 |
|  | 6 | 4 | 7 | 5 | 6 | 5 | 8 | 7 | 6 | 7 | 6 |
|  | 40 | 45 | 44 | 45 | 45 | 48 | 37 | 38 | 45 | 44 | 43 |
|  | 2 | 1 | 2 | 2 | 2 | 2 | 2 | 3 | 2 | 2 | 3 |
|  |  |  | 11- |  |  |  |  |  |  |  |  |
|  | 6/15 | 3/15 | 12/14 | 9/14 | 6/14 | 3/14 | 12/13 | 9/13 | 6/13 | 3/13 | 11/12 |
|  | 47 | 49 | 51 | 49 | 49 | 52 | 53 | 51 | 48 | 55 | 51 |
|  | 26 | 26 | 24 | 25 | 28 | 29 | 28 | 28 | 26 | 29 | 25 |
|  | 15 | 17 | 18 | 18 | 16 | 18 | 20 | 17 | 16 | 20 | 21 |
|  | 6 | 6 | 9 | 6 | 5 | 5 | 5 | 6 | 6 | 6 | 5 |
|  | 49 | 49 | 47 | 49 | 49 | 47 | 46 | 47 | 50 | 43 | 47 |
|  | 4 | 2 | 2 | 2 | 2 | 1 | 1 | 2 | 2 | 2 | 2 |
|  | 9/12 | 5/12 | 3/12 | 11/11 | 6/11 | 3/11 | 12/10 | 10/10 | 12/09 |  |  |
|  | 52 | 52 | 49 | 51 | 52 | 46 | 47 | 45 | 46 |  |  |
|  | 28 | 26 | 24 | 27 | 29 | 25 | 27 | 20 | 21 |  |  |
|  | 19 | 21 | 19 | 19 | 19 | 21 | 20 | 25 | 25 |  |  |
|  | 5 | 5 | 6 | 5 | 4 | NA | NA | NA | NA |  |  |
|  | 46 | 46 | 49 | 47 | 46 | 47 | 45 | 44 | 42 |  |  |
|  | 2 | 2 | 2 | 2 | 2 | 7 | 8 | 11 | 12 |  |  |

+ Results are among registered voters.

Q13. In your opinion, would you say this is a good time or a bad time to be investing in the stock market? (IF 'GOOD TIME' OR 'BAD TIME,' ASK:) Would you say it is a very (good time/bad time) or just a somewhat (good time/bad time)?

|  | 12/23 | 10/23 | 7/23 | 4/23 | 11/22 | 10/22+ | $7 / 22$ | 4/22 | 12/21 | 10//21 | $7 / 21$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Very good time.................... | 7 | 5 | 7 | 4 | 8 | 7 | 7 | 7 | 10 | 7 | 9 |
| Just a somewhat good time .. | 23 | 20 | 25 | 19 | 18 | 21 | 21 | 21 | 23 | 24 | 24 |
| Just a somewhat bad time .... | 28 | 32 | 28 | 30 | 30 | 30 | 32 | 30 | 24 | 26 | 24 |
| Very bad time..................... | 14 | 19 | 18 | 23 | 21 | 22 | 23 | 18 | 12 | 14 | 14 |
| Not sure ........................... | 28 | 24 | 21 | 23 | 23 | 20 | 17 | 24 | 31 | 29 | 29 |
| Total Good time | 30 | 26 | 33 | 24 | 26 | 28 | 27 | 28 | 33 | 31 | 33 |
| Total Bad time | 42 | 51 | 46 | 53 | 51 | 52 | 55 | 48 | 36 | 40 | 38 |
|  | 4/21 | 12/20 | 10/20+ | 6/20+ | 4/20 | $\underline{12 / 19}$ | 9/19 | 5/19 | 3/19 | 12/18 | 10/18+ |
|  | 14 | 15 | 15 | 17 | 19 | 16 | 11 | 14 | 15 | 11 | 22 |
|  | 23 | 25 | 26 | 26 | 22 | 29 | 24 | 27 | 26 | 27 | 29 |
|  | 23 | 24 | 25 | 24 | 23 | 19 | 26 | 24 | 22 | 26 | 19 |
|  | 12 | 12 | 10 | 13 | 22 | 6 | 10 | 8 | 8 | 10 | 6 |
|  | 28 | 24 | 24 | 20 | 14 | 30 | 29 | 27 | 29 | 26 | 24 |
| Total Good time | 37 | 40 | 41 | 43 | 41 | 45 | 35 | 41 | 41 | 38 | 51 |
| Total Bad time | 35 | 36 | 35 | 37 | 45 | 25 | 36 | 32 | 30 | 36 | 25 |
|  |  |  |  |  |  |  |  |  |  |  | 11- |
|  | 6/18 | 3/18 | $\underline{12 / 17}$ | 9/17 | 6/17 | 4/17 | 12/16 | 10/16+ | 6/16+ | 3/16 | 12/15 |
|  | 15 | 16 | 20 | 13 | 14 | 12 | 11 | 6 | 6 | 4 | 5 |
|  | 27 | 25 | 30 | 29 | 30 | 35 | 29 | 24 | 26 | 27 | 32 |
|  | 21 | 21 | 23 | 22 | 22 | 20 | 23 | 27 | 27 | 33 | 26 |
|  | 6 | 9 | 6 | 7 | 9 | 8 | 11 | 13 | 13 | 12 | 11 |
|  | 31 | 29 | 21 | 29 | 25 | 25 | 26 | 30 | 28 | 24 | 26 |
| Total Good time | 42 | 41 | 50 | 42 | 44 | 47 | 40 | 30 | 32 | 31 | 37 |
| Total Bad time | 27 | 30 | 29 | 29 | 31 | 28 | 34 | 40 | 40 | 45 | 37 |
|  |  |  |  | 11- |  |  |  |  |  |  |  |
|  | 10/15 | 6/15 | 3/15 | 12/14 | 9/14 | 6/14 | 3/14 | 12/13 | 9/13 | 6/13 | 3/13 |
|  | 5 | 8 | 9 | 12 | 7 | 9 | 10 | 9 | 8 | 10 | 9 |
|  | 28 | 31 | 30 | 29 | 24 | 27 | 29 | 29 | 30 | 26 | 31 |
|  | 31 | 25 | 25 | 22 | 29 | 26 | 25 | 27 | 26 | 23 | 26 |
|  | 15 | 9 | 9 | 8 | 11 | 13 | 14 | 12 | 13 | 15 | 13 |
|  | 21 | 27 | 27 | 29 | 29 | 25 | 22 | 23 | 23 | 26 | 21 |
| Total Good time | 33 | 39 | 39 | 41 | 31 | 36 | 39 | 38 | 38 | 36 | 40 |
| Total Bad time | 46 | 34 | 34 | 30 | 40 | 39 | 39 | 39 | 39 | 38 | 39 |
|  | 11/12 | 9/12 | 5/12 | 3/12 | 11/11 | 6/11 | 3/11 | 12/10 | 10/10 | 12/09 | $\underline{12 / 08}$ |
|  | 7 | 7 | 4 | 7 | 7 | 7 | 8 | 7 | 6 | 12 | 15 |
|  | 24 | 23 | 26 | 24 | 22 | 24 | 27 | 28 | 31 | 29 | 23 |
|  | 30 | 30 | 33 | 33 | 31 | 33 | 31 | 31 | 31 | 24 | 22 |
|  | 17 | 18 | 19 | 16 | 22 | 17 | 15 | 15 | 20 | 24 | 30 |
|  | 22 | 22 | 18 | 20 | 18 | 19 | 19 | 19 | 12 | 11 | 10 |
| Total Good time | 31 | 30 | 30 | 31 | 29 | 31 | 35 | 35 | 37 | 41 | 38 |
| Total Bad time | 47 | 48 | 52 | 49 | 53 | 50 | 46 | 46 | 51 | 48 | 52 |
|  | 10/07 |  |  |  |  |  |  |  |  |  |  |
|  | 13 |  |  |  |  |  |  |  |  |  |  |
|  | 36 |  |  |  |  |  |  |  |  |  |  |
|  | 18 |  |  |  |  |  |  |  |  |  |  |
|  | 9 |  |  |  |  |  |  |  |  |  |  |
|  | 24 |  |  |  |  |  |  |  |  |  |  |
| Total Good time | 49 |  |  |  |  |  |  |  |  |  |  |
| Total Bad time | 27 |  |  |  |  |  |  |  |  |  |  |

Q14. Which ONE of the following do you think is the MOST important issue facing the country right now?
THIS TABLE HAS BEEN RANKED BY THE HIGHEST PERCENTAGE

|  | 12/23 | 10/23 | 7/23 | 10/22+ | 7/22 | 4/22 | 10/21 | 7/21 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Cost of living ${ }^{1}$..................................... | 30 | 32 | 30 | 26 | 32 | 28 | 19 | 13 |
| Immigration and border security ${ }^{3}$........ | 18 | 18 | 12 | 13 | 12 | 14 | 16 | 13 |
| Foreign policy and national security ...... | 12 | 8 | NA | NA | NA | NA | NA | NA |
| The federal deficit and government spending | 10 | 9 | NA | NA | NA | NA | NA | NA |
| Healthcare | 8 | 9 | 9 | NA | NA | NA | NA | NA |
| Crime. | 5 | 8 | 9 | 11 | 12 | 8 | 7 | 12 |
| Abortion. | 4 | 5 | 6 | 8 | 14 | NA | NA | NA |
| Jobs and unemployment ${ }^{2}$.................... | 4 | 4 | 6 | 6 | 8 | 7 | 5 | 10 |
| Other ................................................ | 7 | 3 | 4 | 2 | 5 | 4 | 5 | 5 |
| Don't Know ...................................... | 1 | 3 | 3 | 1 | 1 | - | - |  |

+ Results are among registered voters.
${ }^{1}$ In July 2021 the item was phrased, "Inflation."
${ }^{2}$ Prior to April 2022, the item was phrased, "Unemployment."
${ }^{3}$ Prior to April 2022, the item was phrased, "Immigration."

Q15 and Q16 held for future release.

Now I am going to ask you a few questions for statistical purposes only.
Q2020V. Did you vote in the 2020 election for president?
Yes, voted 84
No, did not vote ...................................... 15
Not sure 1

QF1bcTH. For whom did you vote--Joe Biden, the Democrat, Donald Trump, the Republican, or Jo Jorgensen, the Libertarian? (IF 'NO, DID NOT VOTE' OR 'NOT SURE,' ASK:) Even though you did not vote in the election, which candidate did you support and want to win--Joe Biden, Donald Trump, Jo Jorgensen, or did you not support any of them?

$$
\begin{array}{lc}
\text { Voted for/supported Joe Biden................ } & 48 \\
\text { Voted for/supported Donald Trump ........ } & 45 \\
\text { Voted for/supported Jo Jorgensen ....... } & 1 \\
\text { Voted for/supported another candidate .. } & 0 \\
\text { Did not vote or support any ...................... } & 5 \\
\text { Not sure............................................ } & 2
\end{array}
$$

QIDEOL. In terms of your views on political issues, would you describe yourself as very liberal, somewhat liberal, moderate, somewhat conservative, or very conservative?

| Very liberal | 11 |
| :---: | :---: |
| Somewhat liberal. | 16 |
| Moderate. | 26 |
| Somewhat conservative | 23 |
| Very conservative.. | 17 |
| Not sure............................................. | 6 |
| Total Liberals | 27 |
| Total Conservatives | 41 |

Qinc2. If you added together the yearly income of all the members of your family who were living at home last year, what would the total be? I'm going to read some income ranges. Please stop me when I reach the range for your family--less than ten thousand dollars, between ten thousand dollars and twenty thousand dollars, between twenty thousand dollars and thirty thousand dollars, between thirty thousand dollars and forty thousand dollars, between forty thousand dollars and fifty thousand dollars, between fifty thousand dollars and seventy-five thousand dollars, between seventy-five thousand dollars and one hundred thousand dollars, between one hundred thousand dollars and one hundred and fifty thousand dollars, or more than one hundred and fifty thousand dollars.

| Less than $\$ 10,000 \ldots \ldots \ldots .$. | 4 |
| :--- | :---: |
| $\$ 10,000$ to $\$ 20,000 \ldots \ldots \ldots$. | 6 |
| $\$ 20,001$ to $\$ 30,000 \ldots \ldots \ldots$. | 10 |
| $\$ 30,001$ to $\$ 40,000 \ldots \ldots \ldots$. | 7 |
| $\$ 40,001$ to $\$ 50,000 \ldots \ldots \ldots$. | 10 |
| $\$ 50,001$ to $\$ 75,000 \ldots \ldots \ldots$. | 16 |
| $\$ 75,001$ to $\$ 100,000 \ldots \ldots .$. | 13 |
| $\$ 100,001$ to $\$ 150,000 \ldots \ldots$. | 13 |
| More than $\$ 150,000 \ldots \ldots .$. | 14 |
| Not sure/refused $\ldots \ldots \ldots \ldots .$. | 7 |

QECON. How would you describe your economic circumstances--poor, working class, middle class, upper-middle class, or well-to-do?

| Poor. | 11 |
| :---: | :---: |
| Working class | 31 |
| Middle class... | 40 |
| Upper-middle class. | 15 |
| Well to-do .. | 2 |
| Not sure... | 2 |


[^0]:    QSedu. What is the last grade of school or level of education you completed? (IF INITIAL RESPONSE IS 'REFUSED' OR 'NOT SURE,' SAY:) As a reminder, your answer is completely confidential and is being used for statistical purposes only. With that in mind, would you tell me the last grade you completed in school?

[^1]:    ${ }^{1}$ Prior to December 2018 the item was phrased, "The economy is in better shape."
    ${ }^{2}$ In December 2020 the item was phrased, "The prices for gifts are higher." Prior to December 2020 the item was phrased, "Prices have gone up."

[^2]:    ${ }^{1}$ Prior to December 2017 the item was phrased, "At chain stores, such as J. Crew or Barnes and Noble ."
    ${ }^{2}$ Prior to December 2017 the item was phrased, "At department stores, such as Macy's or Sears."

